

## **APPENDIX C**

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

<b>Professional</b>	<b>Title</b>	<b>Hours</b>
Tim Coleman	Partner	11.0
Jamie O'Connell	Partner	19.0
Rafael Schnitzler	Director	11.5
Joe Turner	Vice President	42.5
Tom Melvin	Associate	109.5
Jovana Arsic	Associate	22.0
Gerald Sim	Analyst	53.0
Ismail Mian	Analyst	<u>7.0</u>
	<b>Total</b>	<b><u><u>275.5</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation
Tim Coleman	10/01/20	1.0	Weekly status call with management and advisors
Tim Coleman	10/05/20	0.5	Conference call with third party regarding business matter
Tim Coleman	10/05/20	0.5	Follow-up conference call with management and counsel
Tim Coleman	10/07/20	0.5	Conference call with Jefferies regarding business matter
Tim Coleman	10/08/20	0.5	Weekly conference call with management and counsel
Tim Coleman	10/12/20	0.5	Conference call with management and counsel
Tim Coleman	10/13/20	1.0	Videoconference with company and creditors
Tim Coleman	10/13/20	0.5	Weekly conference call with advisors
Tim Coleman	10/15/20	0.5	Weekly conference call with management and counsel
Tim Coleman	10/16/20	0.5	Correspondence regarding various matters
Tim Coleman	10/20/20	0.5	Weekly conference call with advisors
Tim Coleman	10/22/20	1.0	Weekly conference call with management and advisors
Tim Coleman	10/27/20	1.0	Weekly advisor call
Tim Coleman	10/27/20	0.5	Internal team call regarding financial analysis
Tim Coleman	10/29/20	2.0	Dialed into board meeting
		<b>11.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation
Jamie O'Connell	10/01/20	1.0	Weekly status call with management and advisors
Jamie O'Connell	10/05/20	0.5	Call with J. Turner regarding business matter
Jamie O'Connell	10/05/20	0.5	Review materials related to business matter
Jamie O'Connell	10/05/20	0.5	Conference call with third party regarding business matter
Jamie O'Connell	10/05/20	0.5	Follow-up conference call with management and counsel
Jamie O'Connell	10/05/20	0.5	Internal team call regarding various matters
Jamie O'Connell	10/07/20	0.5	Conference call with Jefferies regarding business matter
Jamie O'Connell	10/08/20	0.5	Weekly conference call with management and counsel
Jamie O'Connell	10/12/20	0.5	Conference call with management and counsel
Jamie O'Connell	10/13/20	1.0	Videoconference with company and creditors
Jamie O'Connell	10/13/20	0.5	Weekly conference call with advisors
Jamie O'Connell	10/15/20	0.5	Weekly conference call with management and counsel
Jamie O'Connell	10/16/20	0.5	Correspondence regarding various matters
Jamie O'Connell	10/20/20	0.5	Weekly conference call with advisors
Jamie O'Connell	10/21/20	1.0	Calls and drafting related to financial analysis
Jamie O'Connell	10/22/20	1.0	Weekly conference call with management and advisors
Jamie O'Connell	10/22/20	0.5	Correspondences regarding various matters
Jamie O'Connell	10/23/20	0.5	Call with T. Melvin regarding financial analysis
Jamie O'Connell	10/27/20	1.0	Weekly advisor call
Jamie O'Connell	10/27/20	0.5	Internal team call regarding financial analysis
Jamie O'Connell	10/27/20	0.5	Review and comment on draft fee statement
Jamie O'Connell	10/28/20	0.5	Dialed into court hearing
Jamie O'Connell	10/29/20	2.0	Dialed into board meeting
Jamie O'Connell	10/29/20	1.0	Calls regarding financial analysis
Jamie O'Connell	10/30/20	1.5	Calls regarding financial analysis
Jamie O'Connell	10/31/20	0.5	Call with J. Turner regarding financial analysis and other matters
Jamie O'Connell	10/31/20	0.5	Review and comment on financial analysis
		<u><b>19.0</b></u>	

**PJT PARTNERS LP****HOURLY DETAILS FOR THE PERIOD OF  
OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Explanation</b>
Rafael Schnitzler	10/01/20	1.0	Weekly status call with management and advisors
Rafael Schnitzler	10/05/20	0.5	Conference call with third party regarding business matter
Rafael Schnitzler	10/05/20	0.5	Follow-up conference call with management and counsel
Rafael Schnitzler	10/05/20	0.5	Internal team call regarding various matters
Rafael Schnitzler	10/08/20	0.5	Weekly conference call with management and counsel
Rafael Schnitzler	10/12/20	0.5	Conference call with management and counsel
Rafael Schnitzler	10/13/20	1.0	Videoconference with company and creditors
Rafael Schnitzler	10/13/20	0.5	Weekly conference call with advisors
Rafael Schnitzler	10/14/20	1.0	Conference call with Company management, AlixPartners and external party regarding REMS
Rafael Schnitzler	10/15/20	0.5	Weekly conference call with management and counsel
Rafael Schnitzler	10/15/20	0.5	Conference call with Company management and AlixPartners to discuss various matters
Rafael Schnitzler	10/20/20	0.5	Weekly conference call with advisors
Rafael Schnitzler	10/22/20	1.0	Weekly conference call with management and advisors
Rafael Schnitzler	10/27/20	1.0	Weekly advisor call
Rafael Schnitzler	10/27/20	0.5	Internal team call regarding financial analysis
Rafael Schnitzler	10/27/20	1.0	Conference call with Company management, AlixPartners and creditor advisors regarding pipeline updates
Rafael Schnitzler	10/30/20	0.5	Internal Catch-up
		<b><u>11.5</u></b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation
Joe Turner	10/01/20	1.0	Weekly advisor/management update call
Joe Turner	10/01/20	1.0	Business plan diligence call
Joe Turner	10/01/20	2.0	Review of various diligence materials
Joe Turner	10/02/20	0.5	Review of various diligence materials
Joe Turner	10/05/20	0.5	Catch up discussion with J. O'Connell
Joe Turner	10/05/20	0.5	Catch up discussion with management re various items
Joe Turner	10/05/20	0.5	Weekly PJT internal catch-up call
Joe Turner	10/06/20	1.0	Weekly advisor update call
Joe Turner	10/06/20	1.5	Review of various business plan materials
Joe Turner	10/07/20	1.0	IAC diligence call
Joe Turner	10/07/20	0.5	Catch-up call with UCC advisors
Joe Turner	10/08/20	1.0	Weekly advisor/management update call
Joe Turner	10/09/20	0.5	Coordinating discussions with AHC advisors
Joe Turner	10/09/20	0.5	Catch-up call with AHC advisors
Joe Turner	10/11/20	0.5	Catch-up call with AHC advisors
Joe Turner	10/11/20	1.5	Review of various financial items related to business plan
Joe Turner	10/12/20	0.5	Catch up discussion with DPW & management re various items
Joe Turner	10/12/20	1.0	IAC diligence call
Joe Turner	10/12/20	0.5	Internal catch-up re IAC diligence
Joe Turner	10/13/20	1.0	Weekly advisor update call
Joe Turner	10/13/20	0.5	Catch-up call re IAC diligence
Joe Turner	10/13/20	1.5	Call with AHC regarding governance and business plan
Joe Turner	10/13/20	1.0	Review of various governance materials
Joe Turner	10/14/20	1.0	Discussion with company regarding opioid monitoring
Joe Turner	10/14/20	1.5	Review of various opioid monitoring materials
Joe Turner	10/14/20	1.5	Review of various diligence materials
Joe Turner	10/16/20	1.5	Review of various financial items related to business plan
Joe Turner	10/19/20	1.5	Call with AHC advisors re governance
Joe Turner	10/19/20	2.0	Telephonic BOD meeting
Joe Turner	10/20/20	1.0	Weekly advisor update call
Joe Turner	10/22/20	1.0	Weekly call with advisors and Company management
Joe Turner	10/22/20	1.0	Discussion regarding certain legal prep issues
Joe Turner	10/26/20	0.5	Advisor catch-up call regarding IACs
Joe Turner	10/26/20	1.0	Review of takeaways from IAC diligence call
Joe Turner	10/27/20	1.0	Weekly advisor update call
Joe Turner	10/28/20	1.0	Telephonic court hearing
Joe Turner	10/29/20	1.0	Preparation for BOD, review of materials

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**OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation
Joe Turner	10/29/20	1.5	Review of various diligence materials
Joe Turner	10/29/20	1.5	Telephonic BOD meeting
Joe Turner	10/30/20	1.0	Review of financial analysis presentation(s) for creditor meetings
Joe Turner	10/30/20	1.5	Review of various financial analyses
Joe Turner	10/31/20	0.5	Call with J. O'Connell regarding financial analysis and other matters
		<u>42.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation
Thomas Melvin	10/01/20	1.0	Weekly call with advisors and Company management
Thomas Melvin	10/01/20	1.0	Conference call with Company management and creditor advisors regarding updated forecast
Thomas Melvin	10/01/20	2.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/02/20	1.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/05/20	0.5	Weekly internal team call
Thomas Melvin	10/05/20	2.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/05/20	1.0	Review AlixPartners' legal fees forecast
Thomas Melvin	10/05/20	1.0	E-mail correspondence with DPW and AlixPartners regarding creditor advisor diligence requests
Thomas Melvin	10/06/20	1.0	Conference call with Company counsel, external counsel and AlixPartners regarding trust transfer process
Thomas Melvin	10/06/20	2.5	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/06/20	0.5	E-mail correspondence with AlixPartners regarding creditor advisor diligence requests
Thomas Melvin	10/07/20	1.0	Weekly call with advisors and Company management
Thomas Melvin	10/07/20	1.0	Prepare and review agenda for weekly call
Thomas Melvin	10/07/20	2.5	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/07/20	1.0	Identify and provide requested materials to Company management and DPW
Thomas Melvin	10/07/20	1.0	Prepare responses to inquiries from Company management
Thomas Melvin	10/08/20	1.0	Weekly advisor update call
Thomas Melvin	10/08/20	2.5	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/08/20	0.5	Submit diligence request responses for upload to VDR
Thomas Melvin	10/09/20	2.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/09/20	0.5	E-mail correspondence with Company management regarding VDR
Thomas Melvin	10/10/20	0.5	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/11/20	1.0	Prepare analysis in response to inquiry from Company management
Thomas Melvin	10/12/20	0.5	Weekly internal team call
Thomas Melvin	10/12/20	2.5	Prepare and review analysis in response to inquiry from Company management
Thomas Melvin	10/12/20	1.5	Prepare and review analysis in response to DPW request
Thomas Melvin	10/12/20	1.5	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/12/20	0.5	E-mail correspondence with DPW regarding requested analysis
Thomas Melvin	10/13/20	1.0	Weekly advisor update call
Thomas Melvin	10/13/20	1.0	Review DPW presentation drafts
Thomas Melvin	10/13/20	1.5	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/13/20	0.5	Prepare responses to inquiries from DPW
Thomas Melvin	10/13/20	1.5	Prepare and review analysis in response to inquiry from Company management
Thomas Melvin	10/13/20	1.0	Prepare and review analysis in response to DPW request
Thomas Melvin	10/14/20	1.0	Conference call with Company management, AlixPartners and external party regarding REMS
Thomas Melvin	10/14/20	1.5	Prepare and review analysis in response to inquiry from Company management
Thomas Melvin	10/14/20	1.5	Prepare and review analysis in response to DPW request

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**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation
Thomas Melvin	10/14/20	1.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/15/20	0.5	Conference call with Company management and AlixPartners to discuss various matters
Thomas Melvin	10/15/20	1.0	Weekly call with advisors and Company management
Thomas Melvin	10/15/20	2.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/15/20	1.0	Review information sharing protocol at request of DPW
Thomas Melvin	10/16/20	1.0	Review updated draft of DPW presentation
Thomas Melvin	10/16/20	1.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/16/20	1.5	Prepare and review analysis in response to inquiry from Company management
Thomas Melvin	10/16/20	0.5	E-mail correspondence with DPW team and internally regarding upcoming meeting
Thomas Melvin	10/16/20	1.0	Update financial analysis for upcoming presentation
Thomas Melvin	10/19/20	1.5	Conference call with Company advisors and creditor group advisors regarding post-emergence structure
Thomas Melvin	10/19/20	2.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/19/20	0.5	Prepare and review analysis in response to inquiry from Company management
Thomas Melvin	10/20/20	1.0	Weekly advisor update call
Thomas Melvin	10/20/20	1.0	Prepare and review analysis in response to inquiry from Company management
Thomas Melvin	10/20/20	2.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/20/20	0.5	E-mail correspondence with DPW and Company management regarding Dechert request
Thomas Melvin	10/21/20	0.5	E-mail correspondence with AlixPartners and DPW regarding various requests
Thomas Melvin	10/21/20	2.0	Prepare and review financial analysis requested by DPW
Thomas Melvin	10/21/20	0.5	Prepare and review agenda for weekly call
Thomas Melvin	10/21/20	1.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/22/20	1.0	Weekly call with advisors and Company management
Thomas Melvin	10/22/20	1.0	Conference call with AlixPartners and DPW regarding various case matters
Thomas Melvin	10/22/20	1.5	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/22/20	3.0	Prepare and review financial analysis requested by DPW
Thomas Melvin	10/23/20	0.5	Call with J. O'Connell regarding financial analysis
Thomas Melvin	10/23/20	2.0	Prepare and review financial analysis requested by DPW
Thomas Melvin	10/23/20	1.5	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/26/20	0.5	Weekly internal team call
Thomas Melvin	10/26/20	2.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/26/20	1.0	Prepare and review financial analysis requested by DPW
Thomas Melvin	10/26/20	1.0	Prepare and review financial analysis requested by Company management
Thomas Melvin	10/27/20	1.0	Weekly advisor update call
Thomas Melvin	10/27/20	1.0	Conference call with Company management, AlixPartners and creditor advisors regarding pipeline updates
Thomas Melvin	10/27/20	0.5	Conference call with internal team regarding financial analysis
Thomas Melvin	10/27/20	1.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/27/20	2.0	Prepare and review financial analysis requested by DPW

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation
Thomas Melvin	10/27/20	0.5	E-mail correspondence with DPW regarding upcoming meetings
Thomas Melvin	10/28/20	3.0	Dialed in to Omnibus Hearing
Thomas Melvin	10/28/20	2.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/28/20	0.5	E-mail correspondence with DPW regarding upcoming meetings
Thomas Melvin	10/28/20	2.0	Prepare and review financial analysis requested by DPW
Thomas Melvin	10/29/20	1.5	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/29/20	0.5	E-mail correspondence with DPW regarding upcoming meetings
Thomas Melvin	10/29/20	2.0	Prepare and review financial analyses requested by DPW
Thomas Melvin	10/29/20	1.0	Review material in response to request from management
Thomas Melvin	10/29/20	1.0	Update and review DPW draft presentation
Thomas Melvin	10/30/20	0.5	Conference call with internal team regarding financial analysis
Thomas Melvin	10/30/20	0.5	Conference call with internal team regarding financial analysis
Thomas Melvin	10/30/20	2.0	Prepare and review financial analysis requested by DPW
Thomas Melvin	10/30/20	0.5	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	10/31/20	3.0	Prepare and review financial analysis requested by DPW
Thomas Melvin	10/31/20	0.5	E-mail correspondence with DPW regarding upcoming meetings
		<b>109.5</b>	

**PJT PARTNERS LP****HOURLY DETAILS FOR THE PERIOD OF  
OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Explanation</b>
Jovana Arsic	10/01/20	1.0	Weekly advisor/management update call
Jovana Arsic	10/05/20	0.5	Weekly PJT internal catch-up call
Jovana Arsic	10/06/20	1.0	Weekly advisor update call
Jovana Arsic	10/07/20	1.0	IAC diligence call
Jovana Arsic	10/07/20	0.5	Catch-up call with UCC advisors
Jovana Arsic	10/08/20	1.0	Weekly advisor/management update call
Jovana Arsic	10/12/20	1.0	IAC diligence call
Jovana Arsic	10/12/20	0.5	Internal catch-up re IAC diligence
Jovana Arsic	10/13/20	0.5	Catch-up re IAC diligence with Alix
Jovana Arsic	10/13/20	1.0	Weekly advisor update call
Jovana Arsic	10/13/20	0.5	Catch-up call re IAC diligence
Jovana Arsic	10/15/20	1.0	Weekly advisor/management update call
Jovana Arsic	10/15/20	1.0	IAC diligence call
Jovana Arsic	10/18/20	2.0	Review of IAC diligence materials
Jovana Arsic	10/19/20	0.5	Weekly PJT internal catch-up call
Jovana Arsic	10/20/20	1.0	Weekly advisor update call
Jovana Arsic	10/22/20	1.0	Weekly call with advisors and Company management
Jovana Arsic	10/26/20	1.0	IAC diligence call
Jovana Arsic	10/26/20	0.5	Advisor catch-up call regarding IACs
Jovana Arsic	10/26/20	1.0	Review of takeaways from IAC diligence call
Jovana Arsic	10/26/20	1.0	Review of IAC diligence materials
Jovana Arsic	10/27/20	1.0	Weekly advisor update call
Jovana Arsic	10/30/20	2.0	Review of IAC diligence materials
Jovana Arsic	10/30/20	0.5	Internal catch-up re IAC diligence
		<b>22.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation
Gerald Sim	10/01/20	1.0	Diligence call with management and advisors
Gerald Sim	10/04/20	1.0	Reformat diligence files
Gerald Sim	10/05/20	0.5	Internal team call regarding various matters
Gerald Sim	10/06/20	1.0	Weekly call with advisors
Gerald Sim	10/07/20	0.5	Draft agenda for weekly call with advisors / Company management
Gerald Sim	10/08/20	0.5	Sent diligence request and clarified confirmation on diligence questions
Gerald Sim	10/08/20	0.5	Weekly call with advisors / Company management
Gerald Sim	10/09/20	1.0	Reviewed diligence files received
Gerald Sim	10/12/20	1.0	Prepared financial analysis
Gerald Sim	10/12/20	0.5	Reviewed diligence files and sent diligence request update
Gerald Sim	10/12/20	0.5	Internal Catch-up
Gerald Sim	10/13/20	1.0	Weekly call with advisors
Gerald Sim	10/13/20	1.0	Work on financial analysis deck
Gerald Sim	10/14/20	2.0	Reviewed and reformatted diligence files
Gerald Sim	10/14/20	1.0	Reviewed and reformatted diligence files
Gerald Sim	10/15/20	0.5	Diligence Call with Company and advisors
Gerald Sim	10/16/20	2.0	Reviewed and reformatted diligence files
Gerald Sim	10/19/20	0.5	Internal Catch-up
Gerald Sim	10/20/20	1.0	Weekly call with advisors
Gerald Sim	10/21/20	0.5	Draft agenda for weekly call with advisors / Company management
Gerald Sim	10/21/20	2.0	Prepared financial analysis materials
Gerald Sim	10/21/20	1.0	Work on financial analysis materials
Gerald Sim	10/21/20	2.0	Work on financial analysis materials
Gerald Sim	10/22/20	0.5	Weekly call with advisors / Company management
Gerald Sim	10/22/20	2.0	Work on financial analysis materials
Gerald Sim	10/22/20	1.0	Reviewed and edited financial analysis materials
Gerald Sim	10/22/20	2.0	Work on financial analysis materials
Gerald Sim	10/22/20	1.0	Edited financial analysis materials
Gerald Sim	10/22/20	2.0	Edited financial analysis materials
Gerald Sim	10/23/20	3.0	Edited financial analysis materials
Gerald Sim	10/23/20	1.0	Review diligence files received
Gerald Sim	10/26/20	0.5	Internal Catch-up
Gerald Sim	10/26/20	2.0	Reformat diligence files
Gerald Sim	10/26/20	1.0	Reformat diligence files
Gerald Sim	10/27/20	0.5	Request diligence materials
Gerald Sim	10/27/20	1.0	Weekly call with advisors
Gerald Sim	10/27/20	0.5	Internal Catch-up

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**OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation
Gerald Sim	10/28/20	1.0	Dialed into Omnibus Hearing
Gerald Sim	10/28/20	1.0	Review diligence files received
Gerald Sim	10/28/20	0.5	Follow up on diligence request
Gerald Sim	10/29/20	2.0	Review financial analysis deck
Gerald Sim	10/29/20	1.0	Reformatted financial analysis deck
Gerald Sim	10/30/20	0.5	Follow up on diligence request
Gerald Sim	10/30/20	3.0	Put together backup excel for diligence request
Gerald Sim	10/30/20	0.5	Internal Catch-up
Gerald Sim	10/31/20	1.0	Edited backup excel for diligence request
Gerald Sim	10/31/20	1.0	Edited financial analysis materials
Gerald Sim	10/31/20	1.0	Reviewed and edited financial analysis materials
		<b>53.0</b>	

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**OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation
Ismail Mian	10/01/20	5.0	Model update for ex-US IAC model
Ismail Mian	10/27/20	2.0	Presentation update for ex-US IAC
		<u>7.0</u>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Title	Hours
Tim Coleman	Partner	15.5
Jamie O'Connell	Partner	29.0
Rafael Schnitzler	Director	20.0
Joe Turner	Vice President	63.5
Tom Melvin	Associate	137.0
Jovana Arsic	Associate	29.0
Gerald Sim	Analyst	<u>71.0</u>
	<b>Total</b>	<b><u><u>365.0</u></u></b>

**PJT PARTNERS LP****HOURLY DETAILS FOR THE PERIOD OF  
NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Tim Coleman	11/02/20	0.5	Conference call regarding various matters
Tim Coleman	11/02/20	1.5	Presentation regarding PBC structure
Tim Coleman	11/03/20	0.5	Weekly advisor call
Tim Coleman	11/03/20	1.0	Internal team meeting regarding financial analysis
Tim Coleman	11/05/20	1.0	Weekly conference call with management and advisors
Tim Coleman	11/05/20	0.5	Internal team call regarding presentation
Tim Coleman	11/09/20	1.0	Internal team call regarding financial analysis
Tim Coleman	11/09/20	1.0	Conference call regarding financial matter
Tim Coleman	11/10/20	1.5	Internal team calls regarding financial matter
Tim Coleman	11/10/20	1.0	Weekly call with advisors
Tim Coleman	11/11/20	1.0	Internal team calls regarding financial matter
Tim Coleman	11/12/20	1.0	Weekly conference call with management and advisors regarding various matters
Tim Coleman	11/13/20	1.5	UCC presentation to debtors
Tim Coleman	11/16/20	0.5	Internal team call
Tim Coleman	11/22/20	0.5	Catch-up with J. Turner and J. O'Connell regarding various items
Tim Coleman	11/23/20	0.5	Internal team call regarding various matters
Tim Coleman	11/30/20	0.5	Review and comment on draft fee statement
Tim Coleman	11/30/20	0.5	Internal team call
		<b>15.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Jamie O'Connell	11/02/20	0.5	Conference call regarding various matters
Jamie O'Connell	11/02/20	0.5	Correspondences and review of draft presentation
Jamie O'Connell	11/02/20	1.5	Presentation regarding PBC structure
Jamie O'Connell	11/03/20	0.5	Weekly advisor call
Jamie O'Connell	11/03/20	1.0	Internal team meeting regarding financial analysis
Jamie O'Connell	11/05/20	1.0	Weekly conference call with management and advisors
Jamie O'Connell	11/05/20	0.5	Internal team call regarding presentation
Jamie O'Connell	11/09/20	1.0	Review and comment on financial analysis
Jamie O'Connell	11/09/20	1.0	Internal team call regarding financial analysis
Jamie O'Connell	11/09/20	1.0	Conference call regarding financial matter
Jamie O'Connell	11/10/20	1.5	Internal team calls regarding financial matter
Jamie O'Connell	11/10/20	1.0	Weekly call with advisors
Jamie O'Connell	11/11/20	1.0	Internal team calls regarding financial matter
Jamie O'Connell	11/12/20	1.0	Weekly conference call with management and advisors regarding various matters
Jamie O'Connell	11/12/20	1.5	Presentation by ad hoc states advisors
Jamie O'Connell	11/12/20	1.0	Calls with creditor advisors regarding financial matter
Jamie O'Connell	11/13/20	1.5	UCC presentation to debtors
Jamie O'Connell	11/16/20	0.5	Internal team call
Jamie O'Connell	11/16/20	1.5	Draft comments and calls regarding financial matter
Jamie O'Connell	11/17/20	2.0	Dialed into court hearing (did not attend entire hearing)
Jamie O'Connell	11/17/20	0.5	Call with J. Turner regarding financial matter
Jamie O'Connell	11/18/20	0.5	Review court hearing document
Jamie O'Connell	11/18/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	11/19/20	1.0	Board call (did not attend entire session)
Jamie O'Connell	11/20/20	0.5	Correspondences regarding financial matter
Jamie O'Connell	11/22/20	0.5	Internal team call regarding financial matter
Jamie O'Connell	11/23/20	0.5	Internal team call regarding various matters
Jamie O'Connell	11/23/20	0.5	Correspondences regarding financial matter
Jamie O'Connell	11/28/20	0.5	Correspondences regarding financial matter
Jamie O'Connell	11/30/20	0.5	Review and comment on draft fee statement
Jamie O'Connell	11/30/20	0.5	Call with J. Turner regarding financial matter
Jamie O'Connell	11/30/20	1.0	Correspondences regarding financial matter
Jamie O'Connell	11/30/20	0.5	Internal team call
Jamie O'Connell	11/30/20	0.5	Correspondences regarding financial matter
		<b>29.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Rafael Schnitzler	11/02/20	0.5	Conference call regarding various matters
Rafael Schnitzler	11/02/20	1.5	Presentation regarding PBC structure
Rafael Schnitzler	11/03/20	0.5	Weekly advisor call
Rafael Schnitzler	11/03/20	1.0	Internal team meeting regarding financial analysis
Rafael Schnitzler	11/05/20	1.0	Weekly conference call with management and advisors
Rafael Schnitzler	11/05/20	0.5	Internal team call regarding presentation
Rafael Schnitzler	11/09/20	1.0	Internal team call regarding financial analysis
Rafael Schnitzler	11/09/20	1.0	Conference call regarding financial matter
Rafael Schnitzler	11/10/20	1.5	Internal team calls regarding financial matter
Rafael Schnitzler	11/10/20	1.0	Weekly call with advisors
Rafael Schnitzler	11/11/20	1.0	Internal team calls regarding financial matter
Rafael Schnitzler	11/12/20	1.0	Weekly conference call with management and advisors regarding various matters
Rafael Schnitzler	11/13/20	1.0	Call with creditor advisor regarding financial analysis
Rafael Schnitzler	11/13/20	1.5	UCC presentation to debtors
Rafael Schnitzler	11/16/20	0.5	Internal team call
Rafael Schnitzler	11/16/20	1.0	Call with creditor advisors on financial projections
Rafael Schnitzler	11/19/20	0.5	Project Catalyst call
Rafael Schnitzler	11/22/20	0.5	Catch-up with J. Turner and J. O'Connell regarding various items
Rafael Schnitzler	11/23/20	0.5	Internal team call regarding various matters
Rafael Schnitzler	11/25/20	2.5	Presentation to claimant group (including preparation time)
Rafael Schnitzler	11/30/20	0.5	Internal team call
		<b>20.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Joe Turner	11/02/20	0.5	Diligence call relating to IACs
Joe Turner	11/02/20	1.0	Call with management regarding business planning process
Joe Turner	11/02/20	1.0	Internal call regarding certain financial analyses
Joe Turner	11/03/20	1.0	Weekly advisor call
Joe Turner	11/03/20	1.0	Call with management regarding business planning process
Joe Turner	11/03/20	0.5	Internal call regarding certain financial analyses
Joe Turner	11/04/20	1.5	Calls with management regarding business planning process
Joe Turner	11/04/20	0.5	Management call regarding business development planning
Joe Turner	11/05/20	1.0	Weekly management/advisor call
Joe Turner	11/05/20	1.0	Tax diligence call relating to IACs
Joe Turner	11/05/20	1.0	Internal call regarding certain financial analyses
Joe Turner	11/05/20	0.5	Catch-up call with AHC financial advisors regarding various issues
Joe Turner	11/06/20	1.0	Call with management regarding business planning process
Joe Turner	11/06/20	0.5	Catch-up call with AHC financial advisors regarding various issues
Joe Turner	11/06/20	1.5	Review of various financial diligence items
Joe Turner	11/09/20	3.5	Calls with management regarding business planning process
Joe Turner	11/09/20	0.5	Weekly internal PJT call
Joe Turner	11/09/20	0.5	Catch-up call with T. Coleman and J. O'Connell
Joe Turner	11/10/20	1.5	Review of various financial diligence items
Joe Turner	11/10/20	0.5	Internal call regarding certain financial analyses
Joe Turner	11/10/20	0.5	Second internal call regarding certain financial analyses
Joe Turner	11/12/20	1.0	Weekly management/advisor call
Joe Turner	11/12/20	2.0	AHC presentation regarding structure
Joe Turner	11/12/20	1.0	Catch-up discussions with creditor FAs regarding various items
Joe Turner	11/13/20	1.0	Tax diligence call with creditor advisors
Joe Turner	11/14/20	2.0	Review of various financial diligence items
Joe Turner	11/14/20	2.0	UCC presentation regarding various case considerations
Joe Turner	11/16/20	0.5	Weekly internal PJT call
Joe Turner	11/16/20	1.0	Call with creditor FAs regarding financial analyses
Joe Turner	11/16/20	1.5	Calls and emails relating to provision of diligence to certain parties
Joe Turner	11/16/20	0.5	Call with management and Alix Partners regarding financial analyses
Joe Turner	11/16/20	1.5	Review of various financial diligence items
Joe Turner	11/17/20	6.0	Telephonic omnibus hearing
Joe Turner	11/17/20	1.0	Calls and emails relating to provision of diligence to certain parties
Joe Turner	11/18/20	4.0	Telephonic BOD meeting (including preparation time)
Joe Turner	11/19/20	0.5	Discussion regarding financial diligence
Joe Turner	11/19/20	0.5	Call with co-advisors regarding diligence processes

**PJT PARTNERS LP**  
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**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Joe Turner	11/22/20	0.5	Catch-up with T. Coleman and J. O'Connell regarding various items
Joe Turner	11/23/20	1.0	Call with management and Alix Partners regarding financial analyses
Joe Turner	11/23/20	1.0	Review of various financial analyses
Joe Turner	11/23/20	2.0	Review of financial diligence work streams
Joe Turner	11/23/20	0.5	Weekly internal PJT call
Joe Turner	11/24/20	1.0	Weekly advisor call
Joe Turner	11/24/20	2.0	Review of financial diligence work streams
Joe Turner	11/24/20	2.0	Three PJT calls regarding financial analyses
Joe Turner	11/25/20	2.5	Presentation to claimant group (including preparation time)
Joe Turner	11/25/20	1.0	Emails regarding various financial diligence processes
Joe Turner	11/27/20	1.0	Review of financial diligence work streams
Joe Turner	11/30/20	0.5	Weekly internal PJT call
Joe Turner	11/30/20	2.0	Review of financial diligence work streams, and related internal calls
		<u><b>63.5</b></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Thomas Melvin	11/01/20	1.5	Prepare and review presentation requested by DPW
Thomas Melvin	11/02/20	0.5	Internal team catchup on various matters
Thomas Melvin	11/02/20	1.0	Management presentation on branded prescription budget forecast
Thomas Melvin	11/02/20	1.0	Call with debtor advisors on financial matters
Thomas Melvin	11/02/20	0.5	E-mail correspondence with internal team and DPW regarding upcoming call
Thomas Melvin	11/02/20	0.5	Call with Company management and DPW regarding upcoming call
Thomas Melvin	11/02/20	2.5	Prepare and review presentation requested by DPW
Thomas Melvin	11/02/20	1.0	Prepare and review responses to creditor advisor diligence requests
Thomas Melvin	11/03/20	1.0	Weekly advisor call
Thomas Melvin	11/03/20	0.5	Internal team call to discuss various matters
Thomas Melvin	11/03/20	1.0	Management presentation on legal functions budget forecast
Thomas Melvin	11/03/20	1.0	Prepare and review responses to creditor advisor diligence requests
Thomas Melvin	11/03/20	1.5	Prepare and review presentation requested by DPW
Thomas Melvin	11/04/20	2.0	Prepare and review responses to creditor advisor diligence requests
Thomas Melvin	11/04/20	0.5	Management presentation on Avrio budget forecast
Thomas Melvin	11/04/20	0.5	Management presentation on PHI budget forecast
Thomas Melvin	11/04/20	0.5	Call with Company management to discuss PHI updates
Thomas Melvin	11/04/20	0.5	Internal team call regarding financial analysis
Thomas Melvin	11/04/20	1.0	Prepare and review presentation requested by DPW
Thomas Melvin	11/04/20	0.5	Prepare and review agenda for weekly Company and advisors call
Thomas Melvin	11/04/20	1.0	Review draft board deck materials
Thomas Melvin	11/05/20	1.0	Weekly management/advisor call
Thomas Melvin	11/05/20	1.0	Conference call with DPW, KPMG and creditor group advisors to discuss tax-related matters
Thomas Melvin	11/05/20	0.5	Internal catchup on various matters
Thomas Melvin	11/05/20	1.5	Prepare and review PHI analysis requested by management
Thomas Melvin	11/05/20	1.0	Review draft board deck materials
Thomas Melvin	11/05/20	1.5	Prepare and review responses to creditor advisor diligence requests
Thomas Melvin	11/05/20	0.5	E-mail correspondence with creditor advisors regarding diligence requests
Thomas Melvin	11/05/20	1.0	Prepare and review presentation requested by DPW
Thomas Melvin	11/06/20	1.0	Management presentation on R&D budget forecast
Thomas Melvin	11/06/20	0.5	Discussion with G. Sim on financial analysis materials
Thomas Melvin	11/06/20	0.5	Discussion with G. Sim on financial analysis materials
Thomas Melvin	11/06/20	1.0	Review of materials related to business development opportunity
Thomas Melvin	11/06/20	1.0	Prepare and review financial analysis requested by DPW
Thomas Melvin	11/06/20	0.5	Call with creditor advisors regarding financial analysis
Thomas Melvin	11/06/20	0.5	E-mail correspondence with DPW regarding requested financial analysis
Thomas Melvin	11/06/20	0.5	E-mail correspondence with creditor advisors regarding diligence requests

**PJT PARTNERS LP**  
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Professional	Date	Hours	Explanation
Thomas Melvin	11/07/20	0.5	E-mail correspondence with DPW regarding recent discussion with creditor advisors
Thomas Melvin	11/08/20	0.5	E-mail correspondence with internal team to coordinate upcoming calls with creditor advisors
Thomas Melvin	11/09/20	1.0	Management presentation on Rhodes budget forecast
Thomas Melvin	11/09/20	0.5	Management presentation on corporate communications budget forecast
Thomas Melvin	11/09/20	0.5	Discussion with G. Sim on financial analysis materials
Thomas Melvin	11/09/20	1.0	Management presentation on HR functions budget forecast
Thomas Melvin	11/09/20	0.5	Discussion with G. Sim on financial analysis materials
Thomas Melvin	11/09/20	1.0	Management presentation on finance/IT budget forecast
Thomas Melvin	11/09/20	0.5	Management presentation on Adhansia budget forecast
Thomas Melvin	11/09/20	0.5	Internal team catchup on various matters
Thomas Melvin	11/09/20	1.0	Management presentation on Medical Affairs budget forecast
Thomas Melvin	11/09/20	0.5	Review of materials related to business development opportunity
Thomas Melvin	11/09/20	1.0	Prepare and review financial analysis requested by DPW
Thomas Melvin	11/09/20	1.0	Prepare and review responses to creditor advisor diligence requests
Thomas Melvin	11/10/20	0.5	Discussion with G. Sim on financial analysis materials
Thomas Melvin	11/10/20	1.0	Internal team catchup on various matters
Thomas Melvin	11/10/20	0.5	Call with creditor financial advisors on financial matter
Thomas Melvin	11/10/20	1.0	Weekly advisor call
Thomas Melvin	11/10/20	0.5	E-mail correspondence with creditor advisors regarding diligence requests
Thomas Melvin	11/10/20	0.5	Internal team call to discuss financial analysis
Thomas Melvin	11/10/20	1.5	Prepare and review responses to creditor advisor diligence requests
Thomas Melvin	11/10/20	0.5	Submit diligence request responses for upload to VDR
Thomas Melvin	11/11/20	1.0	Internal team call to discuss financial analysis
Thomas Melvin	11/11/20	2.0	Review draft board deck materials
Thomas Melvin	11/11/20	2.0	Prepare and review presentation requested by DPW
Thomas Melvin	11/12/20	1.0	Weekly call with Company management and advisors
Thomas Melvin	11/12/20	2.0	Call on AHC structure presentation
Thomas Melvin	11/12/20	0.5	Call with management on financial matters
Thomas Melvin	11/12/20	0.5	Call with certain creditor advisors to discuss financial analysis
Thomas Melvin	11/12/20	0.5	Call with certain creditor advisors to discuss various matters
Thomas Melvin	11/12/20	2.0	Prepare and review financial analysis requested by DPW
Thomas Melvin	11/12/20	1.0	Prepare and review responses to creditor advisor diligence requests
Thomas Melvin	11/13/20	2.0	Mediation presentation
Thomas Melvin	11/13/20	0.5	Call with J. Turner to discuss various matters
Thomas Melvin	11/13/20	1.0	Review material related to project Catalyst
Thomas Melvin	11/13/20	1.0	Aggregate and review material related to precedent analysis
Thomas Melvin	11/13/20	1.0	Call with creditor advisor regarding financial analysis

**PJT PARTNERS LP**  
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Professional	Date	Hours	Explanation
Thomas Melvin	11/14/20	1.0	Call with creditor advisors and AlixPartners to discuss financial analysis
Thomas Melvin	11/14/20	1.0	Review financial analysis from creditor advisors
Thomas Melvin	11/14/20	2.0	Assist DPW in completing material for upcoming omnibus hearing
Thomas Melvin	11/14/20	1.0	Prepare and review responses to creditor advisor diligence requests
Thomas Melvin	11/15/20	2.0	Prepare and review financial analysis requested by DPW
Thomas Melvin	11/15/20	1.0	E-mail correspondence with internal team related to financial analysis
Thomas Melvin	11/15/20	1.0	Prepare and review responses to creditor advisor diligence requests
Thomas Melvin	11/16/20	1.0	Call with creditor advisors on financial projections
Thomas Melvin	11/16/20	0.5	Internal team catchup on various matters
Thomas Melvin	11/16/20	2.0	Prepare diligence materials related to proposal
Thomas Melvin	11/16/20	2.0	Prepare and review responses to creditor advisor diligence requests
Thomas Melvin	11/16/20	1.0	E-mail correspondence with internal team and DPW regarding proposal
Thomas Melvin	11/17/20	2.0	Dial into omnibus hearing
Thomas Melvin	11/17/20	1.0	Prepare and review responses to creditor advisor diligence requests
Thomas Melvin	11/17/20	0.5	Review draft board deck materials related to Adhansia
Thomas Melvin	11/17/20	1.5	Prepare and review diligence packet related to proposal
Thomas Melvin	11/18/20	0.5	Call to discuss Rhodes development products
Thomas Melvin	11/18/20	1.0	Review draft board deck materials related to Adhansia
Thomas Melvin	11/18/20	1.0	Prepare and review responses to creditor advisor diligence requests
Thomas Melvin	11/18/20	0.5	E-mail correspondence internally and with DPW, AlixPartners regarding various matters
Thomas Melvin	11/19/20	1.0	Conference call with DPW, AlixPartners, KPMG and creditor advisors to discuss tax-related matters
Thomas Melvin	11/19/20	2.0	Prepare and review responses to creditor advisor diligence requests
Thomas Melvin	11/19/20	1.0	E-mail correspondence with internal team, Company and DPW regarding upcoming meeting
Thomas Melvin	11/20/20	0.5	Call with debtor advisors and 3rd parties regarding various matters
Thomas Melvin	11/20/20	0.5	Call with AlixPartners and DPW regarding diligence requests
Thomas Melvin	11/20/20	2.0	Prepare and review responses to creditor advisor diligence requests
Thomas Melvin	11/21/20	0.5	Review various financial reports
Thomas Melvin	11/22/20	0.5	Internal team call to discuss financial analysis
Thomas Melvin	11/22/20	1.5	Prepare and review financial analysis related to proposal
Thomas Melvin	11/23/20	0.5	Call with Company management and AlixPartners to discuss various matters
Thomas Melvin	11/23/20	0.5	Call with Company management to discuss diligence requests related to Rhodes business
Thomas Melvin	11/23/20	0.5	Internal team call regarding various matters
Thomas Melvin	11/23/20	0.5	Call with G. Sim regarding financial analysis
Thomas Melvin	11/23/20	1.5	Prepare and review responses to creditor advisor diligence requests
Thomas Melvin	11/23/20	1.0	E-mail correspondence with Company management regarding diligence requests
Thomas Melvin	11/23/20	2.0	Review draft board deck materials related to core business, pipeline and operating expenses
Thomas Melvin	11/23/20	0.5	Review financial analysis prepared by AlixPartners

**PJT PARTNERS LP**  
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**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Thomas Melvin	11/23/20	0.5	E-mail correspondence with internal team and Company management regarding upcoming presentation
Thomas Melvin	11/23/20	0.5	Prepare and submit diligence responses for upload to VDR
Thomas Melvin	11/23/20	0.5	E-mail correspondence with internal team, DPW and Company management regarding diligence
Thomas Melvin	11/24/20	0.5	Internal team discussion regarding financial analysis
Thomas Melvin	11/24/20	0.5	Internal team discussion regarding financial analysis
Thomas Melvin	11/24/20	1.0	Weekly advisor call
Thomas Melvin	11/24/20	0.5	Conference call with creditor advisors to discuss financial analysis
Thomas Melvin	11/24/20	1.5	Prepare and review responses to creditor advisor diligence requests
Thomas Melvin	11/24/20	3.0	Prepare and review draft board deck materials
Thomas Melvin	11/24/20	0.5	E-mail correspondence with Company management and DPW regarding various matters
Thomas Melvin	11/25/20	1.5	Call with AlixPartners, DPW, Company management and NAACP to walk through PHI-related questions
Thomas Melvin	11/25/20	4.0	Prepare and review draft board deck materials
Thomas Melvin	11/25/20	1.0	Prepare and review responses to creditor advisor diligence requests
Thomas Melvin	11/25/20	1.0	E-mail correspondence with Company management regarding slide deck to be presented
Thomas Melvin	11/26/20	1.5	E-mail correspondence with internal team and Company management regarding upcoming presentation
Thomas Melvin	11/28/20	2.0	Review Company presentation materials related to PHI
Thomas Melvin	11/28/20	1.0	E-mail correspondence with AlixPartners and Company management regarding VDR and PHI materials
Thomas Melvin	11/29/20	1.0	E-mail correspondence with Company management and AlixPartners regarding VDR and diligence
Thomas Melvin	11/29/20	1.0	Review Company presentation materials related to PHI
Thomas Melvin	11/30/20	0.5	Call with creditor advisors regarding financial analysis
Thomas Melvin	11/30/20	0.5	Weekly internal team call
Thomas Melvin	11/30/20	2.5	Prepare and review draft board deck materials
Thomas Melvin	11/30/20	1.0	E-mail correspondence with AlixPartners regarding VDR and diligence
Thomas Melvin	11/30/20	2.0	Prepare and review responses to creditor advisor diligence requests
		<u><u>137.0</u></u>	

**PJT PARTNERS LP**  
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Professional	Date	Hours	Explanation
Jovana Arsic	11/02/20	0.5	Diligence call relating to IACs
Jovana Arsic	11/02/20	0.5	Internal team catchup on various matters
Jovana Arsic	11/03/20	1.0	Weekly advisor call
Jovana Arsic	11/05/20	1.0	Weekly management/advisor call
Jovana Arsic	11/05/20	1.0	Tax diligence call relating to IACs
Jovana Arsic	11/09/20	3.5	Calls with management regarding business planning process
Jovana Arsic	11/09/20	0.5	Weekly internal PJT call
Jovana Arsic	11/10/20	1.0	Weekly advisor call
Jovana Arsic	11/10/20	2.0	Prepare materials for board deck
Jovana Arsic	11/12/20	1.0	Weekly management/advisor call
Jovana Arsic	11/12/20	1.0	Catch-up discussions with creditor FAs regarding various items
Jovana Arsic	11/13/20	1.0	Tax diligence call with creditor advisors relating to IACs
Jovana Arsic	11/16/20	0.5	Weekly internal PJT call
Jovana Arsic	11/16/20	1.0	Call with creditor FAs regarding financial analyses
Jovana Arsic	11/16/20	1.5	Review of various financial diligence items, including relating to diligence
Jovana Arsic	11/16/20	1.0	Prepare diligence materials related to proposal
Jovana Arsic	11/17/20	2.0	Telephonic omnibus hearing
Jovana Arsic	11/19/20	0.5	Tax diligence call with creditor advisors relating to IACs
Jovana Arsic	11/20/20	0.5	Call with management regarding financial analysis
Jovana Arsic	11/20/20	0.5	Call with AlixPartners and DPW regarding diligence requests
Jovana Arsic	11/23/20	0.5	Weekly internal PJT call
Jovana Arsic	11/24/20	1.0	Weekly advisor call
Jovana Arsic	11/24/20	0.5	Internal team discussion regarding financial analysis
Jovana Arsic	11/24/20	3.0	Prepare and review draft board deck materials
Jovana Arsic	11/25/20	2.0	Prepare and review draft board deck materials
Jovana Arsic	11/30/20	0.5	Weekly internal PJT call
		<u>29.0</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Gerald Sim	11/02/20	1.0	Work on financial analysis materials
Gerald Sim	11/02/20	0.5	Internal catchup on various matters
Gerald Sim	11/02/20	1.0	Management presentation on budget forecast
Gerald Sim	11/02/20	1.5	Incorporated edits for financial analysis materials
Gerald Sim	11/02/20	1.0	Call with debtor advisors on financial matters
Gerald Sim	11/02/20	1.0	Incorporated edits for financial analysis materials
Gerald Sim	11/03/20	1.0	Weekly advisor call
Gerald Sim	11/03/20	1.0	Internal team meeting regarding financial analysis
Gerald Sim	11/03/20	0.5	Prepared diligence files
Gerald Sim	11/02/20	1.0	Incorporated edits for financial analysis materials
Gerald Sim	11/02/20	0.5	Incorporated edits for financial analysis materials
Gerald Sim	11/03/20	1.0	Management presentation on budget forecast
Gerald Sim	11/04/20	1.0	Management presentation on budget forecast
Gerald Sim	11/04/20	0.5	Management presentation on budget forecast
Gerald Sim	11/04/20	0.5	Management presentation on budget forecast
Gerald Sim	11/04/20	1.0	Draft agenda for weekly call
Gerald Sim	11/04/20	0.5	Email correspondence on follow-ups for diligence questions
Gerald Sim	11/05/20	0.5	Weekly management/advisor call
Gerald Sim	11/05/20	1.0	Weekly conference call with management and advisors
Gerald Sim	11/05/20	0.5	Internal team call regarding presentation
Gerald Sim	11/05/20	1.0	Internal team call regarding presentation
Gerald Sim	11/05/20	0.5	Internal team call regarding presentation
Gerald Sim	11/05/20	1.0	Work on financial analysis materials
Gerald Sim	11/06/20	1.5	Work on financial analysis materials
Gerald Sim	11/06/20	0.5	Work on financial analysis materials
Gerald Sim	11/06/20	0.5	Discussion with T. Melvin on financial analysis materials
Gerald Sim	11/06/20	1.0	Work on financial analysis materials
Gerald Sim	11/06/20	1.0	Review financial analysis materials
Gerald Sim	11/06/20	0.5	Discussion with T. Melvin on financial analysis materials
Gerald Sim	11/09/20	1.0	Management presentation on budget forecast
Gerald Sim	11/09/20	1.0	Update scenario analysis
Gerald Sim	11/09/20	1.0	Update financial analysis deck
Gerald Sim	11/09/20	0.5	Compiled revised budget materials
Gerald Sim	11/09/20	0.5	Management presentation on budget forecast
Gerald Sim	11/09/20	1.0	Management presentation on budget forecast
Gerald Sim	11/09/20	1.0	Management presentation on budget forecast
Gerald Sim	11/09/20	0.5	Management presentation on budget forecast

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Gerald Sim	11/09/20	1.0	Internal team call regarding financial analysis
Gerald Sim	11/09/20	1.0	Management presentation on budget forecast
Gerald Sim	11/09/20	0.5	Discussion with T. Melvin on financial analysis materials
Gerald Sim	11/09/20	1.0	Update financial analysis deck
Gerald Sim	11/09/20	0.5	Discussion with T. Melvin on financial analysis materials
Gerald Sim	11/10/20	1.5	Internal team calls regarding financial matter
Gerald Sim	11/09/20	1.0	Update financial analysis materials
Gerald Sim	11/10/20	1.0	Internal catchup on various matters
Gerald Sim	11/10/20	0.5	Call with advisors on financial matter
Gerald Sim	11/10/20	1.0	Weekly advisor call
Gerald Sim	11/10/20	2.0	Update financial analysis deck
Gerald Sim	11/10/20	0.5	Call with T. Melvin on financial analysis materials
Gerald Sim	11/10/20	1.0	Update financial analysis materials
Gerald Sim	11/11/20	1.0	Compiled and reviewed sales process precedents materials
Gerald Sim	11/11/20	2.0	Update financial analysis deck
Gerald Sim	11/11/20	1.0	Internal team calls regarding financial matter
Gerald Sim	11/11/20	0.5	Update financial analysis deck
Gerald Sim	11/11/20	0.5	Update financial analysis deck
Gerald Sim	11/12/20	2.0	Call on AHC structure presentation
Gerald Sim	11/12/20	0.5	Call with management on financial matters
Gerald Sim	11/13/20	2.0	Mediation meeting
Gerald Sim	11/15/20	0.5	Call with T. Melvin on financial analysis materials
Gerald Sim	11/15/20	1.0	Prepare financial analysis backup for statement
Gerald Sim	11/16/20	1.0	Review and edit scenario analysis
Gerald Sim	11/16/20	0.5	Work on budget deck for company
Gerald Sim	11/16/20	1.0	Call with FTI / HL on financial projections
Gerald Sim	11/16/20	0.5	Internal team call
Gerald Sim	11/17/20	2.0	Dial into omnibus hearing
Gerald Sim	11/18/20	0.5	Draft agenda for weekly call
Gerald Sim	11/19/20	0.5	Email correspondence regarding recent meeting
Gerald Sim	11/20/20	0.5	Call on financial diligence
Gerald Sim	11/20/20	0.5	Follow-up diligence call
Gerald Sim	11/22/20	0.5	Internal team call regarding financial matter
Gerald Sim	11/22/20	1.0	Update financial analysis
Gerald Sim	11/23/20	0.5	Call with T. Melvin on various matters
Gerald Sim	11/23/20	0.5	Internal team call regarding various matters
Gerald Sim	11/23/20	0.5	Call with T. Melvin on various matters

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Gerald Sim	11/23/20	1.0	Revise financial analysis deck
Gerald Sim	11/24/20	0.5	Call with T. Melvin on various matters
Gerald Sim	11/24/20	1.0	Review and edit deck for Company
Gerald Sim	11/24/20	0.5	Internal team call regarding various matters
Gerald Sim	11/24/20	1.0	Weekly advisor call
Gerald Sim	11/24/20	0.5	Call with advisors on financial analysis
Gerald Sim	11/28/20	1.0	Review budget materials from Company
Gerald Sim	11/30/20	1.0	Edit deck for Company
Gerald Sim	11/30/20	0.5	Internal team call
		<u>71.0</u>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Title	Hours
Tim Coleman	Partner	17.0
Jamie O'Connell	Partner	42.0
Joe Turner	Managing Director	95.5
Rafael Schnitzler	Director	9.0
Tom Melvin	Associate	176.0
Jovana Arsic	Associate	29.0
Gerald Sim	Analyst	57.0
Lukas Schwarzmnn	Analyst	6.5
Ismail Mian	Analyst	0.5
Total		<u>432.5</u>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation
Tim Coleman	12/01/20	0.5	Weekly update call
Tim Coleman	12/03/20	1.0	Internal call regarding various matters
Tim Coleman	12/07/20	0.5	Internal call regarding various matters
Tim Coleman	12/07/20	1.0	Conference call with management and counsel regarding various matters
Tim Coleman	12/07/20	0.5	Follow-up internal call regarding various matters
Tim Coleman	12/08/20	1.0	Internal call regarding various matters
Tim Coleman	12/08/20	0.5	Weekly update call with advisors
Tim Coleman	12/09/20	0.5	Conference call with management and counsel regarding various matters
Tim Coleman	12/10/20	5.5	Board call
Tim Coleman	12/14/20	0.5	Weekly internal update call
Tim Coleman	12/15/20	0.5	Weekly advisor update call
Tim Coleman	12/17/20	1.0	Internal call regarding various matters
Tim Coleman	12/22/20	1.0	Conference call with management and counsel regarding various matters
Tim Coleman	12/28/20	2.0	Conference call with management and counsel regarding various matters
Tim Coleman	12/30/20	1.0	Special Committee call
		<b>17.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation
Jamie O'Connell	12/01/20	0.5	Weekly update call
Jamie O'Connell	12/03/20	1.0	Internal call regarding various matters
Jamie O'Connell	12/04/20	0.5	Call with J. Turner regarding financial matter
Jamie O'Connell	12/04/20	1.0	Conference call regarding financial matter
Jamie O'Connell	12/05/20	0.5	Review financial analysis
Jamie O'Connell	12/05/20	1.0	Call with J. Turner regarding financial matter
Jamie O'Connell	12/06/20	0.5	Call with R. Schnitzler regarding financial matter
Jamie O'Connell	12/06/20	0.5	Call with J. Turner regarding financial matter
Jamie O'Connell	12/07/20	0.5	Internal call regarding various matters
Jamie O'Connell	12/07/20	1.0	Conference call with management and counsel regarding various matters
Jamie O'Connell	12/07/20	0.5	Follow-up internal call regarding various matters
Jamie O'Connell	12/08/20	0.5	Review financial analysis
Jamie O'Connell	12/08/20	1.0	Internal call regarding various matters
Jamie O'Connell	12/08/20	0.5	Weekly update call with advisors
Jamie O'Connell	12/09/20	0.5	Conference call with management and counsel regarding various matters
Jamie O'Connell	12/09/20	0.5	Call with J. Turner regarding financial analysis
Jamie O'Connell	12/09/20	0.5	Call with J. Turner and T. Melvin regarding financial analysis
Jamie O'Connell	12/09/20	0.5	Review and comment on financial analysis
Jamie O'Connell	12/10/20	0.5	Correspondences regarding various matters
Jamie O'Connell	12/10/20	5.5	Board call
Jamie O'Connell	12/10/20	0.5	Review financial analysis
Jamie O'Connell	12/10/20	0.5	Call with T. Melvin regarding financial analysis
Jamie O'Connell	12/11/20	0.5	Review financial analysis
Jamie O'Connell	12/14/20	0.5	Weekly internal update call
Jamie O'Connell	12/15/20	1.5	Dialed into court hearing
Jamie O'Connell	12/15/20	0.5	Weekly advisor update call
Jamie O'Connell	12/17/20	1.0	Internal call regarding various matters
Jamie O'Connell	12/17/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	12/17/20	0.5	Review and comment on correspondence
Jamie O'Connell	12/18/20	0.5	Correspondences regarding various matters
Jamie O'Connell	12/19/20	1.0	Correspondences regarding various matters
Jamie O'Connell	12/20/20	0.5	Call with J. Turner regarding presentation
Jamie O'Connell	12/20/20	0.5	Call with counsel regarding presentation
Jamie O'Connell	12/21/20	1.0	Call with J. Turner regarding presentation
Jamie O'Connell	12/21/20	1.0	Call with counsel regarding presentation
Jamie O'Connell	12/22/20	0.5	Call with J. Turner regarding presentation
Jamie O'Connell	12/22/20	1.0	Conference call with management and counsel regarding various matters

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation
Jamie O'Connell	12/22/20	1.0	Follow-up call with J. Turner regarding presentation
Jamie O'Connell	12/22/20	2.0	Preparation for presentation to creditor groups
Jamie O'Connell	12/23/20	1.0	2x calls with J. Turner regarding presentation and other matters
Jamie O'Connell	12/23/20	1.0	Preparation for presentation to creditor groups
Jamie O'Connell	12/23/20	2.0	Presentation to creditor groups
Jamie O'Connell	12/27/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	12/28/20	1.0	Review and preparation for conference call
Jamie O'Connell	12/28/20	2.0	Conference call with management and counsel regarding various matters
Jamie O'Connell	12/29/20	0.5	Internal calls regarding board meeting
Jamie O'Connell	12/30/20	1.0	Special Committee call
Jamie O'Connell	12/31/20	0.5	Conference call regarding various matters
		<b>42.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation
Joe Turner	12/01/20	1.0	IAC call regarding tax diligence
Joe Turner	12/01/20	0.5	Call with creditor advisors regarding financial analysis
Joe Turner	12/01/20	2.0	Review of various financial analyses
Joe Turner	12/01/20	1.0	Weekly advisor call
Joe Turner	12/01/20	0.5	Debtor advisor regroup following IAC call
Joe Turner	12/01/20	1.0	2x calls with PJT personnel regarding financial analysis
Joe Turner	12/02/20	0.5	Catch up call with Alix Partners regarding various topics
Joe Turner	12/02/20	1.5	Review of various financial analyses
Joe Turner	12/02/20	0.5	Emails relating to diligence processes
Joe Turner	12/02/20	1.5	Review of various business plan materials
Joe Turner	12/03/20	1.0	Calls with PJT personnel regarding financial analysis (including preparation time)
Joe Turner	12/04/20	2.0	Calls with PJT personnel regarding financial analysis (including preparation time)
Joe Turner	12/04/20	0.5	Call with J. O'Connell regarding financial matter
Joe Turner	12/05/20	1.5	Review of various financial analyses
Joe Turner	12/05/20	2.5	Review of various business plan materials
Joe Turner	12/05/20	1.5	Calls with PJT personnel regarding financial analysis (including preparation time)
Joe Turner	12/05/20	1.0	Call with J. O'Connell regarding financial matter
Joe Turner	12/06/20	0.5	Call with creditor advisors regarding financial analysis
Joe Turner	12/06/20	1.0	Review of various financial analyses
Joe Turner	12/06/20	1.0	Emails relating to diligence processes
Joe Turner	12/06/20	0.5	Call with J. O'Connell regarding financial matter
Joe Turner	12/06/20	0.5	Catch up call with Alix Partners regarding various topics (including diligence provision)
Joe Turner	12/07/20	1.0	2x internal calls regarding various financial analyses
Joe Turner	12/07/20	2.0	Call with creditor advisors regarding PBC governance structure (including preparation time)
Joe Turner	12/07/20	0.5	Internal PJT weekly call
Joe Turner	12/08/20	2.0	2x internal calls regarding various financial analyses
Joe Turner	12/08/20	1.0	Call with company regarding various financial analyses
Joe Turner	12/08/20	1.0	Weekly advisor call
Joe Turner	12/08/20	1.0	Review of materials for BOD meeting
Joe Turner	12/09/20	0.5	Advisor/company call to prep for BOD
Joe Turner	12/09/20	1.0	Review of materials for BOD meeting
Joe Turner	12/09/20	1.0	2x internal calls regarding various financial analyses with J. O'Connell and T. Melvin
Joe Turner	12/09/20	1.0	Emails relating to diligence processes
Joe Turner	12/10/20	1.0	Additional prep for presenting in BOD meeting
Joe Turner	12/10/20	5.0	Telephonic BOD meeting
Joe Turner	12/10/20	1.0	Review of various financial analyses
Joe Turner	12/11/20	0.5	Responding to requests from company/DPW various financial analyses

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation
Joe Turner	12/11/20	2.0	Drafting of various financial analyses
Joe Turner	12/12/20	1.5	Drafting/review of various financial analyses
Joe Turner	12/14/20	0.5	Internal PJT weekly call
Joe Turner	12/14/20	0.5	Emails relating to diligence processes
Joe Turner	12/15/20	1.5	Telephonic hearing
Joe Turner	12/15/20	1.0	IAC diligence call regarding business plan
Joe Turner	12/15/20	0.5	Weekly advisor call
Joe Turner	12/15/20	2.0	Drafting of various financial analyses
Joe Turner	12/15/20	0.5	Discussion with debtor advisors regarding tax modelling
Joe Turner	12/15/20	0.5	Discussion with company, DPW and Alix regarding stakeholder diligence requests
Joe Turner	12/16/20	0.5	Discussion with Alix regarding financial analyses
Joe Turner	12/16/20	0.5	Emails relating to diligence processes
Joe Turner	12/16/20	2.5	Review of status of various diligence / analyses for creditors (post business plan refresh)
Joe Turner	12/16/20	0.5	Discussion with company, DPW and Alix regarding financial analyses
Joe Turner	12/17/20	0.5	Call with J. O'Connell regarding various matters
Joe Turner	12/17/20	0.5	Emails relating to diligence processes
Joe Turner	12/18/20	1.0	Emails relating to diligence processes
Joe Turner	12/20/20	0.5	Call with J. O'Connell regarding presentation
Joe Turner	12/20/20	2.5	Review/drafting of various presentation materials
Joe Turner	12/20/20	0.5	Call with counsel regarding presentation
Joe Turner	12/21/20	1.0	Call with J. O'Connell regarding presentation
Joe Turner	12/21/20	1.0	Email correspondence with various stakeholders
Joe Turner	12/21/20	1.5	Review/drafting of various presentation materials
Joe Turner	12/21/20	1.0	Call with counsel regarding presentation
Joe Turner	12/22/20	0.5	Call with J. O'Connell regarding presentation
Joe Turner	12/22/20	2.0	Review/drafting of various presentation materials
Joe Turner	12/22/20	1.0	Conference call with management and counsel regarding various matters
Joe Turner	12/22/20	1.0	Follow-up call with J. O'Connell regarding presentation
Joe Turner	12/23/20	3.5	Call with various stakeholders, including preparation time
Joe Turner	12/23/20	1.0	Follow-up call with company, counsel and Alix Partners regarding presentation
Joe Turner	12/23/20	1.0	Email correspondence with various stakeholders
Joe Turner	12/23/20	1.0	2x calls with J. O'Connell regarding presentation and other matters
Joe Turner	12/23/20	1.0	Emails relating to diligence processes
Joe Turner	12/23/20	1.0	Call with creditor advisor regarding financial analyses
Joe Turner	12/24/20	1.5	Review of various financial analyses
Joe Turner	12/27/20	0.5	Call with J. O'Connell regarding various items
Joe Turner	12/27/20	0.5	Internal PJT catch-up call

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation
Joe Turner	12/27/20	1.5	Review of various financial analyses
Joe Turner	12/28/20	0.5	Internal PJT catch-up call
Joe Turner	12/28/20	1.0	Call with company regarding various financial analyses
Joe Turner	12/28/20	1.0	Call with company and stakeholder advisors regarding various diligence items
Joe Turner	12/28/20	0.5	Internal PJT catch-up call #2
Joe Turner	12/28/20	0.5	Call with Alix and DPW regarding diligence processes
Joe Turner	12/28/20	1.5	Review of various financial analyses and diligence items
Joe Turner	12/28/20	1.0	Emails relating to various financial analyses and diligence items
Joe Turner	12/29/20	0.5	Internal PJT catch-up call
Joe Turner	12/29/20	1.5	Review of Special Committee materials
Joe Turner	12/29/20	1.0	Weekly advisor call
Joe Turner	12/30/20	1.0	Review of Special Committee materials
Joe Turner	12/31/20	1.0	Diligence call with company and stakeholder advisors
		<b>95.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation
Rafael Schnitzler	12/01/20	0.5	Weekly update call
Rafael Schnitzler	12/03/20	1.0	Internal call regarding various matters
Rafael Schnitzler	12/06/20	0.5	Call with J. O'Connell regarding financial matter
Rafael Schnitzler	12/07/20	0.5	Internal call regarding various matters
Rafael Schnitzler	12/07/20	1.0	Conference call with management and counsel regarding various matters
Rafael Schnitzler	12/07/20	0.5	Follow-up internal call regarding various matters
Rafael Schnitzler	12/08/20	1.0	Internal call regarding various matters
Rafael Schnitzler	12/08/20	0.5	Weekly update call with advisors
Rafael Schnitzler	12/09/20	0.5	Conference call with management and counsel regarding various matters
Rafael Schnitzler	12/14/20	0.5	Weekly internal update call
Rafael Schnitzler	12/15/20	0.5	Weekly advisor update call
Rafael Schnitzler	12/17/20	1.0	Internal call regarding various matters
Rafael Schnitzler	12/22/20	1.0	Conference call with management and counsel regarding various matters
		<b>9.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation
Thomas Melvin	12/01/20	1.0	Conference call with various stakeholder advisors to discuss tax-related matters
Thomas Melvin	12/01/20	0.5	Conference call with creditor financial advisors to discuss financial analysis
Thomas Melvin	12/01/20	1.0	Weekly debtor advisor group call
Thomas Melvin	12/01/20	0.5	Internal team call to discuss financial analysis
Thomas Melvin	12/01/20	0.5	Internal team call to discuss financial analysis
Thomas Melvin	12/01/20	0.5	E-mail correspondence with creditor financial advisors regarding diligence requests
Thomas Melvin	12/01/20	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/01/20	0.5	Internal call to discuss financial analysis
Thomas Melvin	12/01/20	0.5	Call with J. Turner to discuss financial analyses
Thomas Melvin	12/01/20	1.5	E-mail correspondence with Company management, AlixPartners and creditor advisors regarding diligence requests
Thomas Melvin	12/01/20	1.0	Review various materials at request of Company management
Thomas Melvin	12/01/20	1.0	Prepare financial analysis at request of Company management
Thomas Melvin	12/02/20	0.5	Call with AlixPartners to discuss various matters
Thomas Melvin	12/02/20	2.0	Review various materials at request of Company management
Thomas Melvin	12/02/20	0.5	Prepare and review agenda for weekly call
Thomas Melvin	12/02/20	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/02/20	1.0	Review various materials prepared by AlixPartners
Thomas Melvin	12/02/20	1.0	Prepare and review various financial analyses
Thomas Melvin	12/02/20	1.0	E-mail correspondence with AlixPartners related to diligence requests
Thomas Melvin	12/03/20	0.5	Internal team call to discuss financial analysis
Thomas Melvin	12/03/20	1.5	Review of budget presentation at request of Company management
Thomas Melvin	12/03/20	2.5	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/03/20	3.0	Review and evaluate various materials
Thomas Melvin	12/03/20	0.5	Internal team call to discuss various matters
Thomas Melvin	12/03/20	0.5	E-mail correspondence with internal team to coordinate upcoming meetings
Thomas Melvin	12/03/20	1.0	Review Company presentation materials
Thomas Melvin	12/03/20	1.0	E-mail correspondence with internal team regarding financial analysis
Thomas Melvin	12/04/20	1.0	Conference call with AlixPartners and Company management regarding various matters
Thomas Melvin	12/04/20	3.5	Prepare and review financial analysis
Thomas Melvin	12/04/20	1.0	E-mail correspondence with creditor financial advisors regarding diligence requests
Thomas Melvin	12/04/20	0.5	Internal team call to discuss financial analysis
Thomas Melvin	12/05/20	0.5	Internal team call to discuss financial analysis
Thomas Melvin	12/05/20	2.0	Prepare and review financial analysis
Thomas Melvin	12/05/20	0.5	E-mail correspondence with creditor financial advisors regarding upcoming call
Thomas Melvin	12/06/20	0.5	Conference call with creditor financial advisors to discuss financial analysis
Thomas Melvin	12/06/20	0.5	Call with AlixPartners to discuss various matters
Thomas Melvin	12/06/20	3.0	Prepare and review financial analysis

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation
Thomas Melvin	12/06/20	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/06/20	1.0	E-mail correspondence with AlixPartners related to data room uploads
Thomas Melvin	12/06/20	1.5	E-mail correspondence with internal team regarding response to requests
Thomas Melvin	12/07/20	0.5	Internal team call to discuss diligence process
Thomas Melvin	12/07/20	1.0	Conference call with debtor advisors and Company management to discuss various matters
Thomas Melvin	12/07/20	0.5	Conference call with AlixPartners and Company management regarding financial analysis
Thomas Melvin	12/07/20	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/07/20	2.5	Prepare and review financial analysis
Thomas Melvin	12/07/20	1.0	E-mail correspondence with internal team
Thomas Melvin	12/07/20	1.5	Prepare and review materials for Company management
Thomas Melvin	12/07/20	1.0	E-mail correspondence with Company management and AlixPartners regarding diligence requests
Thomas Melvin	12/08/20	1.0	Conference call with AlixPartners, DPW and Company management regarding various matters
Thomas Melvin	12/08/20	0.5	Conference call with creditor financial advisors to discuss various matters
Thomas Melvin	12/08/20	1.0	Internal team call to discuss various matters
Thomas Melvin	12/08/20	1.0	Weekly debtor advisor group call
Thomas Melvin	12/08/20	1.0	Conference call with AlixPartners and DPW regarding diligence process
Thomas Melvin	12/08/20	0.5	Conference call with creditor financial advisors to discuss financial analysis
Thomas Melvin	12/08/20	1.0	Call with Company management to discuss various financial matters
Thomas Melvin	12/08/20	2.0	Prepare and review financial analysis
Thomas Melvin	12/08/20	1.5	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/09/20	0.5	Conference call with debtor advisors and Company management to discuss board meeting preparation
Thomas Melvin	12/09/20	0.5	Call with Company management and AlixPartners to discuss various diligence items
Thomas Melvin	12/09/20	3.0	Prepare and review financial analysis
Thomas Melvin	12/09/20	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/09/20	1.0	Review diligence responses
Thomas Melvin	12/09/20	2.0	Prepare financial analysis requested by DPW
Thomas Melvin	12/10/20	2.0	Attended portion of board meeting
Thomas Melvin	12/10/20	1.5	Call with Company management, AlixPartners and DPW regarding various diligence items
Thomas Melvin	12/10/20	2.0	Prepare financial analysis requested by DPW
Thomas Melvin	12/10/20	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/10/20	0.5	E-mail correspondence with creditor advisors related to diligence requests
Thomas Melvin	12/11/20	0.5	Internal team call to discuss financial analysis
Thomas Melvin	12/11/20	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/11/20	0.5	E-mail correspondence with creditor advisors related to diligence requests
Thomas Melvin	12/11/20	2.5	Prepare and review financial analyses requested by DPW
Thomas Melvin	12/11/20	1.0	E-mail correspondence with AlixPartners and Company management related to diligence requests
Thomas Melvin	12/12/20	1.0	Prepare and review responses to creditor financial advisor diligence requests

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation
Thomas Melvin	12/13/20	2.0	Prepare and review financial analyses requested by DPW
Thomas Melvin	12/13/20	1.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/14/20	0.5	Internal team call to discuss financial analysis
Thomas Melvin	12/14/20	2.0	Prepare and review financial analyses requested by DPW
Thomas Melvin	12/14/20	2.5	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/15/20	1.0	Dialed in for part of telephonic hearing
Thomas Melvin	12/15/20	1.0	Weekly debtor advisor group call
Thomas Melvin	12/15/20	0.5	Conference call with DPW and AlixPartners regarding tax-related matters
Thomas Melvin	12/15/20	0.5	Call with Company management and AlixPartners to discuss various diligence items
Thomas Melvin	12/15/20	1.5	Prepare and review financial analyses requested by DPW
Thomas Melvin	12/15/20	2.5	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/15/20	1.0	E-mail correspondence with creditor advisors related to diligence requests
Thomas Melvin	12/15/20	1.0	E-mail correspondence with internal team regarding various analyses
Thomas Melvin	12/16/20	0.5	Call with AlixPartners to discuss financial analysis
Thomas Melvin	12/16/20	0.5	Call with AlixPartners and DPW to discuss financial analysis
Thomas Melvin	12/16/20	0.5	Conference call with AlixPartners and creditor financial advisors regarding updated business plan
Thomas Melvin	12/16/20	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/16/20	2.0	Prepare and review financial analyses requested by DPW
Thomas Melvin	12/16/20	0.5	Internal team call to review financial analysis
Thomas Melvin	12/16/20	0.5	Prepare and review agenda for weekly call
Thomas Melvin	12/17/20	0.5	Internal team call to discuss various work streams
Thomas Melvin	12/17/20	1.0	E-mail correspondence with Company management regarding upcoming meeting
Thomas Melvin	12/17/20	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/17/20	1.0	Prepare and review financial analyses requested by DPW
Thomas Melvin	12/18/20	0.5	Call with AlixPartners to discuss various diligence items
Thomas Melvin	12/18/20	1.0	Conference call with AlixPartners, Company management and creditor advisors regarding business plan assumptions
Thomas Melvin	12/18/20	0.5	Conference call with AlixPartners and DPW to discuss various tax-related matters
Thomas Melvin	12/19/20	0.5	Internal team call to discuss financial analysis
Thomas Melvin	12/19/20	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/19/20	2.0	Prepare and review financial analyses requested by DPW
Thomas Melvin	12/20/20	2.0	Prepare and review financial analyses requested by DPW
Thomas Melvin	12/20/20	0.5	E-mail correspondence with internal team regarding financial analysis
Thomas Melvin	12/21/20	0.5	Call with Company management and AlixPartners to discuss various diligence items
Thomas Melvin	12/21/20	1.0	Call with DPW and AlixPartners to discuss various analyses
Thomas Melvin	12/21/20	1.0	Call with DPW, AlixPartners and Company management to discuss various analyses
Thomas Melvin	12/21/20	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/21/20	3.0	Prepare and review financial analyses requested by DPW

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation
Thomas Melvin	12/21/20	1.0	Update slides for Company finance team
Thomas Melvin	12/22/20	0.5	Call with AlixPartners to discuss various diligence items
Thomas Melvin	12/22/20	1.0	Call with DPW, AlixPartners and Company management to discuss various analyses
Thomas Melvin	12/22/20	1.0	Call with AlixPartners and Company management to discuss diligence requests
Thomas Melvin	12/22/20	1.0	Weekly debtor advisor group call
Thomas Melvin	12/22/20	1.5	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/22/20	5.0	Prepare and review financial analyses requested by DPW
Thomas Melvin	12/23/20	2.0	Conference call with various creditor group advisors to discuss post-emergence structure
Thomas Melvin	12/23/20	0.5	Call with AlixPartners and creditor group financial advisors regarding diligence requests
Thomas Melvin	12/23/20	3.0	Prepare and review financial analyses requested by DPW
Thomas Melvin	12/23/20	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/27/20	0.5	Internal team call to discuss various analyses
Thomas Melvin	12/27/20	1.5	Prepare and review financial analyses requested by DPW
Thomas Melvin	12/28/20	0.5	Internal team call to discuss various analyses
Thomas Melvin	12/28/20	1.0	Call with AlixPartners and Company management to discuss diligence requests
Thomas Melvin	12/28/20	1.0	Call with AlixPartners and Company management to discuss diligence requests
Thomas Melvin	12/28/20	0.5	Internal team call to discuss financial analysis
Thomas Melvin	12/28/20	1.0	Call with DPW, AlixPartners and Company management to discuss various analyses
Thomas Melvin	12/28/20	0.5	Call with DPW, AlixPartners and Company management to discuss legal diligence requests
Thomas Melvin	12/28/20	2.0	Prepare and review financial analyses requested by DPW
Thomas Melvin	12/28/20	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	12/28/20	1.0	E-mail correspondence with DPW regarding presentation materials
Thomas Melvin	12/29/20	1.0	Weekly debtor advisor group call
Thomas Melvin	12/29/20	0.5	Internal team call to discuss various matters
Thomas Melvin	12/29/20	2.0	Prepare and review financial analyses requested by DPW
Thomas Melvin	12/29/20	1.0	Prepare and review responses to creditor financial advisor requests
Thomas Melvin	12/29/20	1.0	Prepare and review internal financial analysis
Thomas Melvin	12/30/20	1.0	Special Committee conference call
Thomas Melvin	12/30/20	1.5	Prepare and review financial analyses requested by DPW
Thomas Melvin	12/30/20	1.0	Prepare and review responses to creditor financial advisor requests
Thomas Melvin	12/31/20	1.0	Conference call with AlixPartners and Company management to discuss diligence requests
Thomas Melvin	12/31/20	1.0	Prepare and review responses to creditor financial advisor requests
		<b>176.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation
Jovana Arsic	12/01/20	1.0	IAC call regarding tax diligence
Jovana Arsic	12/01/20	0.5	Call with creditor advisors regarding financial analysis
Jovana Arsic	12/01/20	1.0	Weekly advisor call
Jovana Arsic	12/01/20	0.5	Debtor advisor regroup following IAC call
Jovana Arsic	12/01/20	1.0	2x Internal PJT calls regarding financial analysis
Jovana Arsic	12/02/20	0.5	Catch up call with Alix Partners regarding various topics
Jovana Arsic	12/05/20	1.5	Internal PJT call regarding financial analysis
Jovana Arsic	12/06/20	0.5	Call with creditor advisors regarding financial analysis
Jovana Arsic	12/06/20	1.0	Review of various financial analyses
Jovana Arsic	12/07/20	1.0	Internal PJT calls regarding financial analysis
Jovana Arsic	12/07/20	1.0	Conference call with debtor advisors and Company management to discuss various matters
Jovana Arsic	12/07/20	0.5	Conference call with AlixPartners and Company management regarding financial analysis
Jovana Arsic	12/07/20	0.5	Internal PJT weekly call
Jovana Arsic	12/08/20	1.0	Conference call with AlixPartners, DPW and Company management regarding various matters
Jovana Arsic	12/08/20	2.0	Internal PJT calls regarding financial analysis
Jovana Arsic	12/08/20	1.0	Weekly advisor call
Jovana Arsic	12/10/20	1.0	Review of various financial analyses
Jovana Arsic	12/14/20	0.5	Internal team call to discuss financial analysis
Jovana Arsic	12/14/20	0.5	Internal PJT weekly call
Jovana Arsic	12/15/20	1.0	IAC diligence call regarding business plan
Jovana Arsic	12/15/20	0.5	Weekly advisor call
Jovana Arsic	12/16/20	0.5	Discussion with company, DPW and Alix regarding financial analyses
Jovana Arsic	12/21/20	1.5	Review/drafting of various presentation materials
Jovana Arsic	12/23/20	1.0	Follow-up call with company, counsel and Alix Partners regarding presentation
Jovana Arsic	12/23/20	1.0	Call with creditor advisor regarding financial analyses
Jovana Arsic	12/24/20	1.5	Review of various financial analyses
Jovana Arsic	12/27/20	0.5	Internal PJT catch-up call
Jovana Arsic	12/27/20	1.5	Review of various financial analyses
Jovana Arsic	12/28/20	0.5	Internal PJT catch-up call
Jovana Arsic	12/28/20	1.0	Call with company regarding various financial analyses
Jovana Arsic	12/28/20	0.5	Internal PJT catch-up call
Jovana Arsic	12/29/20	0.5	Internal PJT catch-up call
Jovana Arsic	12/29/20	1.0	Weekly advisor call
		<b>29.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation
Gerald Sim	12/01/20	0.5	Weekly update call
Gerald Sim	12/01/20	0.5	Internal team discussion on various matters
Gerald Sim	12/01/20	2.0	Put together financial analysis
Gerald Sim	12/01/20	1.0	Update financial analysis
Gerald Sim	12/01/20	0.5	Internal team discussion on various matters
Gerald Sim	12/02/20	0.5	Draft agenda for weekly call
Gerald Sim	12/02/20	1.0	Update financial analysis
Gerald Sim	12/02/20	0.5	Update financial analysis
Gerald Sim	12/02/20	0.5	Call with T. Melvin on various matters
Gerald Sim	12/02/20	0.5	Draft agenda for weekly call
Gerald Sim	12/03/20	0.5	Weekly call with advisors and Company
Gerald Sim	12/03/20	2.5	Update financial analysis
Gerald Sim	12/03/20	0.5	Call with T. Melvin on various matters
Gerald Sim	12/03/20	1.0	Update financial analysis
Gerald Sim	12/03/20	1.0	Put together detailed sources and uses for financial analysis
Gerald Sim	12/03/20	2.0	Went through financial analysis
Gerald Sim	12/03/20	0.5	Internal team discussion on various matters
Gerald Sim	12/04/20	1.0	Internal team discussion on various matters
Gerald Sim	12/04/20	2.0	Work on financial analysis
Gerald Sim	12/05/20	0.5	Internal team discussion on various matters
Gerald Sim	12/06/20	3.0	Update financial analysis
Gerald Sim	12/06/20	0.5	Call with Alix on various matters
Gerald Sim	12/06/20	1.0	Update financial analysis
Gerald Sim	12/06/20	0.5	Internal team discussion on various matters
Gerald Sim	12/06/20	2.0	Update financial analysis
Gerald Sim	12/07/20	2.0	Work on financial analysis
Gerald Sim	12/08/20	1.0	Work on financial analysis
Gerald Sim	12/09/20	2.0	Work on financial analysis
Gerald Sim	12/12/20	0.5	Call with management
Gerald Sim	12/13/20	2.0	Mediation call between UCC and Debtors
Gerald Sim	12/14/20	1.0	Work on settlement cash flow analysis
Gerald Sim	12/15/20	2.0	Work on business plan deck
Gerald Sim	12/16/20	2.0	Work on financial analysis
Gerald Sim	12/16/20	0.5	Draft agenda for weekly call
Gerald Sim	12/16/20	1.0	Call with financial advisors
Gerald Sim	12/17/20	1.0	Work on settlement cash flow analysis
Gerald Sim	12/17/20	1.0	Weekly advisor call

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation
Gerald Sim	12/18/20	1.0	Work on illustrative case study
Gerald Sim	12/18/20	0.5	Call with T. Melvin on various matters
Gerald Sim	12/18/20	1.0	Work on illustrative case study
Gerald Sim	12/18/20	1.0	Work on settlement cash flow analysis
Gerald Sim	12/19/20	2.0	Work on cash flow pages in DPW deck
Gerald Sim	12/19/20	0.5	Call with T. Melvin on various matters
Gerald Sim	12/19/20	1.0	Work on cash flow pages in DPW deck
Gerald Sim	12/19/20	0.5	Work on cash flow pages in DPW deck
Gerald Sim	12/20/20	0.5	Work on financial analysis
Gerald Sim	12/20/20	0.5	Diligence follow-up call
Gerald Sim	12/21/20	0.5	Update financial analysis
Gerald Sim	12/22/20	0.5	Internal team catchup
Gerald Sim	12/22/20	1.0	Update financial analysis
Gerald Sim	12/23/20	1.0	Call with L. Schwarzmenn on various matters
Gerald Sim	12/24/20	1.0	Internal catchup on scenario analysis
Gerald Sim	12/24/20	0.5	Internal team catchup
Gerald Sim	12/24/20	1.0	Weekly call with advisors
Gerald Sim	12/24/20	1.0	Call with advisors on forecast scenarios
		<u><u>57.0</u></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation
Lukas Schwarzmnn	12/27/20	0.5	Internal Catch-Up
Lukas Schwarzmnn	12/27/20	1.0	Financial Analysis
Lukas Schwarzmnn	12/28/20	1.0	Internal Discussion
Lukas Schwarzmnn	12/28/20	1.0	Call with Company
Lukas Schwarzmnn	12/29/20	1.0	Advisors Call
Lukas Schwarzmnn	12/29/20	2.0	Financial Analysis
		<u>6.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation
Ismail Mian	12/10/20	0.5	WACC Analysis update
		<u>0.5</u>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**JANUARY 1, 2021 THROUGH JANUARY 31, 2021**

<b>Professional</b>	<b>Title</b>	<b>Hours</b>
Tim Coleman	Partner	10.0
Jamie O'Connell	Partner	63.0
Joe Turner	Managing Director	122.5
Rafael Schnitzler	Director	42.5
Tom Melvin	Vice President	231.0
Jovana Arsic	Associate	125.0
James Carbaugh	Associate	28.0
Lukas Schwarzmnn	Analyst	204.0
Jasmine Wu	Analyst	<u>86.0</u>
	<b>Total</b>	<b><u><u>912.0</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2021 THROUGH JANUARY 31, 2021**

Professional	Date	Hours	Explanation
Tim Coleman	01/11/21	0.5	Call with J. O'Connell regarding various matters
Tim Coleman	01/12/21	2.5	Board call
Tim Coleman	01/15/21	1.0	Dialed into Special Committee meeting
Tim Coleman	01/19/21	1.5	Dialed into Special Committee meeting
Tim Coleman	01/28/21	4.5	Dialed into board call
		<b>10.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2021 THROUGH JANUARY 31, 2021**

Professional	Date	Hours	Explanation
Jamie O'Connell	01/05/21	0.5	Review document in advance of conference call
Jamie O'Connell	01/05/21	2.0	Conference call regarding plan matters
Jamie O'Connell	01/06/21	0.5	Correspondences regarding various matters
Jamie O'Connell	01/06/21	1.0	Internal team call regarding financial modeling
Jamie O'Connell	01/06/21	0.5	Conference call regarding plan matters
Jamie O'Connell	01/06/21	1.0	Follow-up internal team call regarding financial modeling
Jamie O'Connell	01/07/21	0.5	Review and comment on financial analysis
Jamie O'Connell	01/07/21	1.5	Conference call with management and counsel regarding various matters
Jamie O'Connell	01/07/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	01/08/21	0.5	Review and comment on financial analysis
Jamie O'Connell	01/08/21	0.5	Internal team call regarding financial modeling
Jamie O'Connell	01/09/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	01/09/21	1.5	Review and comment on financial analysis
Jamie O'Connell	01/10/21	0.5	Call with J. Turner regarding financial analysis
Jamie O'Connell	01/10/21	0.5	Correspondences regarding financial analysis
Jamie O'Connell	01/11/21	1.0	Conference call with management and counsel regarding various matters
Jamie O'Connell	01/11/21	0.5	Call with T. Coleman regarding various matters
Jamie O'Connell	01/11/21	1.0	Internal team call regarding various matters
Jamie O'Connell	01/11/21	0.5	Conference call with counsel regarding presentation
Jamie O'Connell	01/11/21	1.0	Review draft document
Jamie O'Connell	01/11/21	0.5	Call with J. Turner regarding financial analysis
Jamie O'Connell	01/12/21	1.0	Review and comment on draft presentation
Jamie O'Connell	01/12/21	0.5	Internal team call regarding draft presentation
Jamie O'Connell	01/12/21	2.5	Board call
Jamie O'Connell	01/13/21	1.0	Discussion with advisors regarding financial analysis
Jamie O'Connell	01/13/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	01/13/21	1.0	Conference call with advisors regarding various matters
Jamie O'Connell	01/14/21	1.5	Weekly update call with management and advisors
Jamie O'Connell	01/14/21	1.0	Review and comment on financial analysis
Jamie O'Connell	01/14/21	0.5	Call with J. Turner and T. Melvin regarding financial analysis
Jamie O'Connell	01/15/21	0.5	Review and comment on financial analysis
Jamie O'Connell	01/15/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	01/15/21	1.0	Dialed into Special Committee meeting
Jamie O'Connell	01/15/21	0.5	Correspondences regarding various matters
Jamie O'Connell	01/16/21	0.5	Correspondences regarding various matters
Jamie O'Connell	01/16/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	01/17/21	3.0	Financial analyses

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2021 THROUGH JANUARY 31, 2021**

Professional	Date	Hours	Explanation
Jamie O'Connell	01/17/21	1.0	Call with J. Turner regarding various matters
Jamie O'Connell	01/17/21	1.0	Internal team meeting regarding various matters
Jamie O'Connell	01/18/21	1.0	Correspondences and call regarding various matters
Jamie O'Connell	01/18/21	0.5	Internal team call regarding various matters
Jamie O'Connell	01/19/21	0.5	Preparation for conference call
Jamie O'Connell	01/19/21	1.5	Dialed into Special Committee meeting
Jamie O'Connell	01/19/21	1.0	Weekly update call with advisors
Jamie O'Connell	01/20/21	1.5	Dialed into bankruptcy court hearing
Jamie O'Connell	01/20/21	1.5	Conference call regarding plan matters
Jamie O'Connell	01/21/21	1.0	Weekly conference call with management and advisors
Jamie O'Connell	01/21/21	0.5	Internal team call regarding financial modeling
Jamie O'Connell	01/22/21	0.5	Correspondences regarding financial matter
Jamie O'Connell	01/22/21	0.5	Dialed into board call
Jamie O'Connell	01/23/21	1.0	Calls with J. Turner regarding various matters
Jamie O'Connell	01/24/21	0.5	Call with J. Turner and T. Melvin regarding draft term sheet
Jamie O'Connell	01/24/21	1.0	Calls with J. Turner regarding various matters
Jamie O'Connell	01/24/21	1.0	Review and comment on draft term sheet
Jamie O'Connell	01/24/21	0.5	Review and comment on financial analysis
Jamie O'Connell	01/24/21	0.5	Correspondences regarding various matters
Jamie O'Connell	01/26/21	0.5	Correspondences regarding various matters
Jamie O'Connell	01/26/21	0.5	Weekly conference call with advisors
Jamie O'Connell	01/26/21	1.5	Multiple calls regarding various matters
Jamie O'Connell	01/27/21	1.5	Conference calls with management and counsel regarding various matters
Jamie O'Connell	01/27/21	0.5	Review and comment on financial analysis
Jamie O'Connell	01/27/21	1.0	Calls with J. Turner regarding various matters
Jamie O'Connell	01/28/21	4.5	Dialed into board call
Jamie O'Connell	01/28/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	01/29/21	0.5	Conference call with management and counsel regarding various matters
Jamie O'Connell	01/29/21	1.0	Conference call with creditor advisors regarding various matters
Jamie O'Connell	01/29/21	1.0	Follow-up conference call with management and counsel regarding various matters
Jamie O'Connell	01/30/21	0.5	Correspondences regarding various matters
Jamie O'Connell	01/31/21	0.5	Call with J. Turner regarding various matters
		<b>63.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2021 THROUGH JANUARY 31, 2021**

Professional	Date	Hours	Explanation
Joe Turner	01/04/21	1.0	Diligence call with company, creditor advisors, and outside counsel
Joe Turner	01/04/21	0.5	PJT internal weekly update call
Joe Turner	01/05/21	1.0	Weekly advisor call
Joe Turner	01/05/21	1.0	Review of various financial scenario analyses
Joe Turner	01/05/21	0.5	Internal PJT discussion to review scenario analysis
Joe Turner	01/06/21	1.0	Prep for call with company regarding BD workstream
Joe Turner	01/06/21	1.0	Call with company regarding BD workstream
Joe Turner	01/06/21	2.0	3x internal PJT discussions to review scenario analysis
Joe Turner	01/06/21	0.5	Call with DPW/Alix to review Special Committee materials
Joe Turner	01/06/21	1.5	Drafting/review of Special Committee materials
Joe Turner	01/06/21	1.0	Diligence call with company and creditor advisors
Joe Turner	01/06/21	1.0	Emails regarding financial analyses
Joe Turner	01/07/21	1.0	Weekly update call with company and advisors
Joe Turner	01/07/21	0.5	Call with company regarding various accounting items
Joe Turner	01/07/21	1.0	Correspondences and calls regarding various matters
Joe Turner	01/07/21	0.5	Internal PJT discussion to review scenario analysis
Joe Turner	01/07/21	1.0	Drafting/review of Special Committee materials
Joe Turner	01/08/21	1.5	2x call with company and stakeholder advisors regarding accounting diligence
Joe Turner	01/08/21	0.5	Internal PJT discussion to review scenario analysis
Joe Turner	01/08/21	0.5	Diligence call with company and creditor advisors
Joe Turner	01/09/21	2.0	Review of various financial scenario analysis
Joe Turner	01/10/21	1.0	2x internal PJT discussions to review scenario analysis
Joe Turner	01/10/21	2.0	Review of various financial scenario analysis
Joe Turner	01/11/21	1.0	Internal PJT discussions to review scenario analysis
Joe Turner	01/11/21	1.0	Discussion with Alix Partners regarding court documentation
Joe Turner	01/11/21	1.0	Call with Company to review scenario analysis
Joe Turner	01/11/21	1.0	Correspondences and calls regarding various matters
Joe Turner	01/11/21	0.5	Internal PJT discussion to discuss various items
Joe Turner	01/11/21	2.5	Review of various financial scenario analysis
Joe Turner	01/11/21	1.0	Emails related to coordination of financial analysis
Joe Turner	01/12/21	2.5	4x internal PJT discussions to review scenario analysis
Joe Turner	01/12/21	2.0	Review of various financial scenario analyses
Joe Turner	01/13/21	1.0	Discussion with creditor advisors regarding various items
Joe Turner	01/13/21	2.0	Review of various financial scenario analyses
Joe Turner	01/14/21	1.0	2x internal PJT discussions to review scenario analysis
Joe Turner	01/14/21	1.5	Correspondences and calls regarding various matters
Joe Turner	01/14/21	3.5	Review of various financial scenario analyses

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2021 THROUGH JANUARY 31, 2021**

Professional	Date	Hours	Explanation
Joe Turner	01/14/21	1.0	Weekly advisor call
Joe Turner	01/15/21	3.0	Special committee meeting (inc. prep time)
Joe Turner	01/15/21	0.5	Call with PJT team regarding financial analysis
Joe Turner	01/15/21	2.5	Review of various financial scenario analyses
Joe Turner	01/16/21	0.5	Call with creditor FAs regarding financial analysis
Joe Turner	01/16/21	0.5	Call with company regarding BD workstream
Joe Turner	01/16/21	1.5	Review of various financial scenario analyses
Joe Turner	01/17/21	1.0	Call with J. O'Connell regarding various matters
Joe Turner	01/17/21	1.0	Internal team meeting regarding various matters
Joe Turner	01/18/21	1.5	Correspondences and call regarding various matters
Joe Turner	01/18/21	0.5	Internal team call regarding various matters
Joe Turner	01/18/21	0.5	Call with Alix Partners regarding financial modeling assumptions
Joe Turner	01/19/21	1.5	Dialed into Special Committee meeting
Joe Turner	01/19/21	1.0	Weekly update call with advisors
Joe Turner	01/19/21	1.0	Drafting and review of correspondence to creditor advisors
Joe Turner	01/20/21	2.0	Dialed into bankruptcy court hearing
Joe Turner	01/20/21	0.5	Call(s) with Alix Partners regarding various items
Joe Turner	01/20/21	1.5	Conference call regarding plan matters
Joe Turner	01/20/21	1.0	Call with creditor FAs regarding financial analysis
Joe Turner	01/21/21	1.0	Weekly conference call with management and advisors
Joe Turner	01/21/21	1.5	Drafting and review of correspondence to creditor advisors
Joe Turner	01/21/21	0.5	Call with Debtor FAs regarding financial modeling assumptions
Joe Turner	01/21/21	2.0	Review of various financial analyses
Joe Turner	01/21/21	1.0	2x internal team calls regarding financial modeling
Joe Turner	01/22/21	0.5	Correspondences regarding financial matter
Joe Turner	01/22/21	2.5	Dialed into board call (inc. prep time)
Joe Turner	01/22/21	1.0	Drafting and review of correspondence to creditor advisors
Joe Turner	01/22/21	0.5	Call with Alix regarding AG correspondence
Joe Turner	01/22/21	1.0	Call(s) with Alix Partners regarding various items
Joe Turner	01/23/21	1.0	Calls with J. O'Connell regarding various matters
Joe Turner	01/24/21	0.5	Call with J. O'Connell and T. Melvin regarding draft term sheet
Joe Turner	01/24/21	1.0	Calls with J. O'Connell regarding various matters
Joe Turner	01/24/21	0.5	Review and comment on draft term sheet
Joe Turner	01/24/21	3.5	Drafting and review of correspondence to creditor advisors
Joe Turner	01/24/21	0.5	Review of various financial scenario analyses
Joe Turner	01/24/21	1.0	Correspondences and calls regarding various matters, including tax items
Joe Turner	01/25/21	2.0	Drafting and review of correspondence to creditor advisors

**PJT PARTNERS LP****HOURLY DETAILS FOR THE PERIOD OF  
JANUARY 1, 2021 THROUGH JANUARY 31, 2021**

Professional	Date	Hours	Explanation
Joe Turner	01/25/21	0.5	Call(s) with Alix Partners regarding various items
Joe Turner	01/25/21	3.0	Review of various financial scenario analyses
Joe Turner	01/26/21	1.5	Review of various financial scenario analyses
Joe Turner	01/26/21	1.0	Correspondences and calls regarding various matters
Joe Turner	01/26/21	1.5	Drafting and review of correspondence to creditor advisors
Joe Turner	01/26/21	1.0	Call(s) with Alix Partners regarding various items
Joe Turner	01/27/21	1.5	Conference calls with management and counsel regarding various matters
Joe Turner	01/27/21	3.0	2x separate calls with creditor FAs regarding financial analysis (inc. prep time)
Joe Turner	01/27/21	3.0	Review of various financial scenario analyses
Joe Turner	01/27/21	1.0	Calls with J. O'Connell regarding various matters
Joe Turner	01/28/21	6.0	Dialed into board call (inc. prep time)
Joe Turner	01/28/21	2.0	Drafting and review of correspondence to creditor advisors
Joe Turner	01/28/21	0.5	Call with J. O'Connell regarding various matters
Joe Turner	01/28/21	1.0	Call(s) with Alix Partners regarding various items
Joe Turner	01/29/21	1.0	Conference call with management and counsel regarding various matters
Joe Turner	01/29/21	1.0	Conference call with creditor advisors regarding various matters
Joe Turner	01/29/21	1.0	Follow-up conference call with management and counsel regarding various matters
Joe Turner	01/29/21	1.0	Call(s) and correspondence with Alix Partners regarding various items
Joe Turner	01/29/21	0.5	Internal PJT call regarding financial/liquidity modeling assumptions
Joe Turner	01/30/21	0.5	Correspondence with Debtor advisors regarding various items
Joe Turner	01/30/21	1.0	Review of financial analysis
Joe Turner	01/31/21	0.5	Call with Debtor advisors regarding financial modeling assumptions
Joe Turner	01/31/21	0.5	Call with Alix to review financial analysis
		<u><u>122.5</u></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2021 THROUGH JANUARY 31, 2021**

Professional	Date	Hours	Explanation
Rafael Schnitzler	01/06/21	1.0	Call with company regarding BD workstream
Rafael Schnitzler	01/07/21	0.5	Internal Call
Rafael Schnitzler	01/08/21	1.5	Drafting financial analysis
Rafael Schnitzler	01/08/21	0.5	Internal team call to discuss financial analysis
Rafael Schnitzler	01/08/21	0.5	Diligence call with company and creditor advisors
Rafael Schnitzler	01/09/21	0.5	Review of various financial scenario analysis
Rafael Schnitzler	01/11/21	0.5	Debrief Call
Rafael Schnitzler	01/11/21	1.0	Drafting financial analysis
Rafael Schnitzler	01/12/21	0.5	Review and comment on financial analysis
Rafael Schnitzler	01/12/21	1.0	Correspondences and calls regarding various matters
Rafael Schnitzler	01/12/21	1.5	Drafting financial analysis
Rafael Schnitzler	01/12/21	0.5	Call on financial analysis
Rafael Schnitzler	01/12/21	1.0	Review and comment on financial analysis
Rafael Schnitzler	01/14/21	0.5	Internal team call to discuss financial analysis
Rafael Schnitzler	01/14/21	1.5	Emails regarding diligence process
Rafael Schnitzler	01/15/21	1.0	Call regarding financial analysis
Rafael Schnitzler	01/15/21	2.5	Special committee meeting
Rafael Schnitzler	01/16/21	0.5	Call with company regarding BD workstream
Rafael Schnitzler	01/16/21	1.5	Review and comment on financial analysis
Rafael Schnitzler	01/16/21	0.5	Call regarding BD workstream
Rafael Schnitzler	01/17/21	1.0	Review of financial analysis
Rafael Schnitzler	01/19/21	0.5	Internal team call on deck
Rafael Schnitzler	01/19/21	0.5	Debrief Call
Rafael Schnitzler	01/19/21	1.5	Dialed into Special Committee meeting
Rafael Schnitzler	01/19/21	1.0	Review of financial analysis
Rafael Schnitzler	01/20/21	2.0	Correspondences and calls regarding various matters
Rafael Schnitzler	01/21/21	0.5	Call on financial analysis
Rafael Schnitzler	01/21/21	1.5	Drafting financial analysis
Rafael Schnitzler	01/22/21	0.5	PJT Advisory internal weekly update call
Rafael Schnitzler	01/22/21	2.0	Dialed into board call
Rafael Schnitzler	01/23/21	2.0	Review and comment on financial analysis
Rafael Schnitzler	01/23/21	1.0	Drafting financial analysis
Rafael Schnitzler	01/24/21	1.0	Correspondences and calls regarding various matters, including tax items
Rafael Schnitzler	01/25/21	0.5	Internal weekly update call
Rafael Schnitzler	01/25/21	3.0	Review and comment on financial analysis
Rafael Schnitzler	01/26/21	1.5	Review of various financial scenario analyses
Rafael Schnitzler	01/26/21	1.0	Correspondences and calls regarding various matters

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2021 THROUGH JANUARY 31, 2021**

Professional	Date	Hours	Explanation
Rafael Schnitzler	01/28/21	2.0	Review and comment on financial analysis
Rafael Schnitzler	01/29/21	1.0	Correspondences and calls regarding various matters
		<u>42.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2021 THROUGH JANUARY 31, 2021**

Professional	Date	Hours	Explanation
Thomas Melvin	01/01/21	0.5	E-mail correspondence with AlixPartners and Company management related to diligence requests
Thomas Melvin	01/02/21	0.5	E-mail correspondence related to various diligence requests
Thomas Melvin	01/03/21	1.0	E-mail correspondence related to various diligence requests
Thomas Melvin	01/04/21	1.0	Conference call with AlixPartners and DPW regarding diligence requests
Thomas Melvin	01/04/21	0.5	Weekly internal team call
Thomas Melvin	01/04/21	1.0	Conference call with creditor financial advisors regarding financial analysis
Thomas Melvin	01/04/21	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	01/04/21	0.5	Submit responses to creditor financial advisor diligence requests
Thomas Melvin	01/04/21	0.5	E-mail correspondence with AlixPartners and DPW related to various diligence requests
Thomas Melvin	01/04/21	1.5	Review creditor financial advisor financial analysis
Thomas Melvin	01/05/21	0.5	Internal team call to discuss financial analysis
Thomas Melvin	01/05/21	1.0	Conference call with Company management, AlixPartners and DPW to discuss legal matters
Thomas Melvin	01/05/21	2.5	Prepare and review financial analysis requested by DPW
Thomas Melvin	01/05/21	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	01/05/21	1.0	E-mail correspondence with Company and creditor financial advisors related to diligence requests
Thomas Melvin	01/06/21	1.0	Internal team call to discuss financial analysis
Thomas Melvin	01/06/21	0.5	Conference call with AlixPartners and DPW to discuss legal matters
Thomas Melvin	01/06/21	0.5	Internal team call to discuss financial analysis
Thomas Melvin	01/06/21	1.0	Weekly debtor advisor call
Thomas Melvin	01/06/21	0.5	Internal team call to discuss financial analysis
Thomas Melvin	01/06/21	3.0	Prepare and review financial analysis requested by DPW
Thomas Melvin	01/06/21	2.5	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	01/06/21	0.5	Call with R. Schnitzler to discuss financial analysis
Thomas Melvin	01/06/21	1.5	E-mail correspondence with creditor financial advisors related to diligence requests
Thomas Melvin	01/06/21	2.0	Prepare and review financial analysis requested by DPW
Thomas Melvin	01/07/21	1.0	Weekly call with Company management and debtor advisors
Thomas Melvin	01/07/21	0.5	Call with J. Turner regarding various matters
Thomas Melvin	01/07/21	0.5	Call with Company management and AlixPartners regarding diligence requests
Thomas Melvin	01/07/21	0.5	Conference call with creditor financial advisors regarding financial analysis
Thomas Melvin	01/07/21	4.0	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/07/21	1.0	E-mail correspondence with internal team regarding various financial analyses
Thomas Melvin	01/07/21	0.5	Call with Company management to discuss various matters
Thomas Melvin	01/07/21	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	01/07/21	0.5	E-mail correspondence with Company management regarding creditor advisor diligence requests
Thomas Melvin	01/08/21	0.5	Internal team call to discuss financial analysis
Thomas Melvin	01/08/21	1.0	Call with AlixPartners regarding various diligence requests
Thomas Melvin	01/08/21	0.5	Call with AlixPartners and DPW regarding various matters

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2021 THROUGH JANUARY 31, 2021**

Professional	Date	Hours	Explanation
Thomas Melvin	01/08/21	1.0	Conference call with creditor financial advisors and AlixPartners regarding diligence requests
Thomas Melvin	01/08/21	5.5	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/08/21	0.5	E-mail correspondence with AlixPartners regarding diligence requests and upcoming meetings
Thomas Melvin	01/08/21	1.0	Review draft documentation from DPW
Thomas Melvin	01/09/21	5.0	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/09/21	0.5	E-mail correspondence with creditor financial advisors related to various matters
Thomas Melvin	01/10/21	0.5	Internal team call to discuss financial analysis
Thomas Melvin	01/10/21	0.5	Internal team call to discuss financial analysis
Thomas Melvin	01/10/21	0.5	Call with Company management and AlixPartners regarding financial analysis
Thomas Melvin	01/10/21	5.0	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/10/21	0.5	E-mail correspondence with internal team and Company management regarding various matters
Thomas Melvin	01/11/21	1.0	Conference call with AlixPartners and DPW regarding various matters
Thomas Melvin	01/11/21	1.0	Call with AlixPartners regarding financial analysis
Thomas Melvin	01/11/21	0.5	Call with Company management and AlixPartners regarding financial analysis
Thomas Melvin	01/11/21	0.5	Weekly internal team call
Thomas Melvin	01/11/21	0.5	Conference call with AlixPartners and DPW regarding various matters
Thomas Melvin	01/11/21	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	01/11/21	5.0	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/11/21	1.0	Review draft documentation from DPW
Thomas Melvin	01/11/21	1.5	E-mail correspondence with Company management and creditor advisors regarding diligence requests
Thomas Melvin	01/12/21	1.0	Conference call with Company management, AlixPartners and creditor financial advisors regarding diligence requests
Thomas Melvin	01/12/21	2.0	Attended telephonic board meeting
Thomas Melvin	01/12/21	5.5	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/12/21	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	01/12/21	1.0	E-mail correspondence with AlixPartners and DPW regarding various matters
Thomas Melvin	01/13/21	0.5	Call with Company management and AlixPartners regarding financial analysis
Thomas Melvin	01/13/21	1.0	Conference call with AlixPartners and creditor financial advisors regarding various matters
Thomas Melvin	01/13/21	0.5	Internal team call to discuss financial analysis
Thomas Melvin	01/13/21	0.5	Conference call with AlixPartners and DPW regarding various matters
Thomas Melvin	01/13/21	3.0	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/13/21	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	01/13/21	1.0	E-mail correspondence with AlixPartners and creditor advisors regarding diligence requests
Thomas Melvin	01/13/21	0.5	Prepare and review weekly meeting agenda
Thomas Melvin	01/14/21	1.0	Weekly call with Company management and debtor advisors
Thomas Melvin	01/14/21	0.5	Internal team call to discuss financial analysis
Thomas Melvin	01/14/21	0.5	Internal team call to discuss financial analysis
Thomas Melvin	01/14/21	2.5	Prepare and review responses to creditor financial advisor diligence requests

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2021 THROUGH JANUARY 31, 2021**

Professional	Date	Hours	Explanation
Thomas Melvin	01/14/21	1.0	E-mail correspondence with AlixPartners and Company management regarding creditor advisor diligence requests
Thomas Melvin	01/14/21	4.0	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/14/21	1.5	Review of various materials related to financial analysis
Thomas Melvin	01/15/21	1.0	Attended portion of telephonic board meeting
Thomas Melvin	01/15/21	0.5	Internal team call to discuss various matters
Thomas Melvin	01/15/21	2.0	Review of various materials related to financial analysis
Thomas Melvin	01/15/21	3.0	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/15/21	1.0	E-mail correspondence with internal team regarding various financial analyses
Thomas Melvin	01/15/21	1.5	E-mail correspondence with DPW in response to various questions related to analysis
Thomas Melvin	01/16/21	1.0	Conference call with AlixPartners and creditor financial advisors regarding various matters
Thomas Melvin	01/16/21	1.5	Review of various materials related to financial analysis
Thomas Melvin	01/16/21	3.0	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/16/21	1.5	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	01/17/21	0.5	Internal team call to discuss financial analysis
Thomas Melvin	01/17/21	2.0	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/17/21	1.0	E-mail correspondence with internal team and creditor advisors regarding various matters
Thomas Melvin	01/17/21	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	01/18/21	0.5	Conference call with AlixPartners and DPW regarding various matters
Thomas Melvin	01/18/21	0.5	Weekly internal team call
Thomas Melvin	01/18/21	1.5	E-mail correspondence with Company management and DPW in response to various questions
Thomas Melvin	01/18/21	0.5	Call with Company finance team regarding financial analysis
Thomas Melvin	01/18/21	4.0	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/18/21	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	01/18/21	1.0	E-mail correspondence with creditor financial advisors to coordinate in advance of upcoming meeting
Thomas Melvin	01/19/21	1.0	Attended portion of telephonic board meeting
Thomas Melvin	01/19/21	1.0	Weekly debtor advisor call
Thomas Melvin	01/19/21	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	01/19/21	4.5	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/19/21	1.5	E-mail correspondence with DPW regarding various matters
Thomas Melvin	01/20/21	1.0	Dialed into omnibus hearing
Thomas Melvin	01/20/21	0.5	Conference call with AlixPartners and creditor financial advisors regarding financial analysis
Thomas Melvin	01/20/21	1.0	Call with AlixPartners and Company management to prepare for upcoming meeting
Thomas Melvin	01/20/21	1.0	Conference call with AlixPartners, Company management and creditor financial advisors regarding diligence requests
Thomas Melvin	01/20/21	0.5	Follow-up call with AlixPartners and creditor financial advisors
Thomas Melvin	01/20/21	0.5	Internal team call to discuss financial analysis
Thomas Melvin	01/20/21	0.5	Conference call with AlixPartners, DPW and Company management regarding plan documentation
Thomas Melvin	01/20/21	1.5	E-mail correspondence with Company management and AlixPartners regarding various matters

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2021 THROUGH JANUARY 31, 2021**

Professional	Date	Hours	Explanation
Thomas Melvin	01/20/21	1.5	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	01/20/21	1.0	Review draft plan materials from DPW
Thomas Melvin	01/20/21	0.5	E-mail correspondence with creditor financial advisors regarding various matters
Thomas Melvin	01/21/21	1.0	Weekly call with Company management and debtor advisors
Thomas Melvin	01/21/21	0.5	Call with AlixPartners and DPW regarding various matters
Thomas Melvin	01/21/21	0.5	Call with creditor financial advisors regarding various matters
Thomas Melvin	01/21/21	0.5	Internal team call to discuss various matters
Thomas Melvin	01/21/21	0.5	Internal team call to discuss financial analysis
Thomas Melvin	01/21/21	1.0	Review draft plan materials from DPW
Thomas Melvin	01/21/21	1.0	Review draft plan materials from AlixPartners
Thomas Melvin	01/21/21	1.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	01/21/21	3.0	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/21/21	1.0	E-mail correspondence with AlixPartners and creditor financial advisors regarding various matters
Thomas Melvin	01/22/21	2.0	Attended telephonic board meeting
Thomas Melvin	01/22/21	0.5	Call with Company management regarding financial analysis
Thomas Melvin	01/22/21	2.0	Review various materials from DPW
Thomas Melvin	01/22/21	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	01/22/21	2.0	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/22/21	1.0	E-mail correspondence with internal team and DPW regarding various matters
Thomas Melvin	01/22/21	1.5	E-mail correspondence with creditor financial advisors regarding financial analysis
Thomas Melvin	01/23/21	2.0	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/23/21	1.0	E-mail correspondence with internal team and DPW regarding various matters
Thomas Melvin	01/23/21	0.5	E-mail correspondence with AlixPartners regarding various matters
Thomas Melvin	01/24/21	0.5	Call with AlixPartners and DPW regarding tax-related matters
Thomas Melvin	01/24/21	0.5	Call with AlixPartners and DPW regarding tax-related matters
Thomas Melvin	01/24/21	0.5	Internal team call to discuss financial analysis
Thomas Melvin	01/24/21	2.0	Review draft materials from DPW
Thomas Melvin	01/24/21	3.0	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/25/21	0.5	Internal team call to discuss financial analysis
Thomas Melvin	01/25/21	1.5	E-mail correspondence with internal team regarding various matters
Thomas Melvin	01/25/21	0.5	Call with internal team members to discuss financial analysis
Thomas Melvin	01/25/21	2.5	Review draft materials from DPW
Thomas Melvin	01/25/21	1.0	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/25/21	0.5	E-mail correspondence with creditor financial advisors regarding diligence requests
Thomas Melvin	01/25/21	1.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	01/26/21	1.0	Call with AlixPartners regarding various financial analyses
Thomas Melvin	01/26/21	1.0	Weekly debtor advisor call

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2021 THROUGH JANUARY 31, 2021**

Professional	Date	Hours	Explanation
Thomas Melvin	01/26/21	1.0	Internal team call to discuss financial analysis
Thomas Melvin	01/26/21	1.0	E-mail correspondence with internal team and DPW regarding various matters
Thomas Melvin	01/26/21	2.0	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/26/21	1.0	E-mail correspondence with creditor financial advisors regarding diligence requests
Thomas Melvin	01/27/21	0.5	Call with AlixPartners and DPW regarding various matters
Thomas Melvin	01/27/21	1.0	Conference call with AlixPartners and creditor financial advisors regarding various matters
Thomas Melvin	01/27/21	1.0	Rescheduled weekly call with Company management and debtor advisors
Thomas Melvin	01/27/21	2.5	Review draft materials from DPW
Thomas Melvin	01/27/21	2.0	Prepare and review various internal financial analyses
Thomas Melvin	01/28/21	5.0	Attended telephonic board meeting
Thomas Melvin	01/28/21	1.0	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/28/21	2.0	Review draft materials from DPW
Thomas Melvin	01/29/21	1.0	Call with AlixPartners and DPW regarding upcoming meetings
Thomas Melvin	01/29/21	1.0	Conference call with creditor financial advisors and AlixPartners regarding financial analysis
Thomas Melvin	01/29/21	0.5	Call with internal capital markets team to discuss various matters
Thomas Melvin	01/29/21	0.5	Call with Company management, AlixPartners and DPW regarding various matters
Thomas Melvin	01/29/21	2.0	Prepare and review responses to creditor financial advisor diligence requests
Thomas Melvin	01/29/21	2.0	Prepare and review various financial analyses requested by DPW
Thomas Melvin	01/30/21	1.0	Review draft materials from DPW
Thomas Melvin	01/30/21	0.5	E-mail correspondence with internal team and DPW regarding various matters
Thomas Melvin	01/31/21	0.5	Call with AlixPartners and DPW regarding various matters
Thomas Melvin	01/31/21	1.0	E-mail correspondence with internal team and DPW regarding various matters
Thomas Melvin	01/31/21	0.5	Call with internal team members to discuss financial analysis
Thomas Melvin	01/31/21	0.5	E-mail correspondence with AlixPartners regarding various matters
Thomas Melvin	01/31/21	2.0	Prepare and review various financial analyses and communications requested by DPW
		<b>231.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2021 THROUGH JANUARY 31, 2021**

Professional	Date	Hours	Explanation
Jovana Arsic	01/01/21	1.0	Diligence call with company, creditor advisors, and outside counsel
Jovana Arsic	01/04/21	0.5	PJT internal weekly update call
Jovana Arsic	01/05/21	1.0	Weekly advisor call
Jovana Arsic	01/05/21	0.5	Internal PJT discussion to review scenario analysis
Jovana Arsic	01/06/21	0.5	Internal PJT discussion to review scenario analysis
Jovana Arsic	01/06/21	1.0	Diligence call with company and creditor advisors
Jovana Arsic	01/07/21	1.0	Weekly update call with company and advisors
Jovana Arsic	01/07/21	1.0	Drafting/review of Special Committee materials
Jovana Arsic	01/08/21	0.5	Internal PJT discussion to review scenario analysis
Jovana Arsic	01/10/21	0.5	Internal PJT discussions to review scenario analysis
Jovana Arsic	01/11/21	1.0	Internal PJT discussions to review scenario analysis
Jovana Arsic	01/11/21	1.0	Call on IAC tax analysis
Jovana Arsic	01/11/21	1.5	2x Call with Company to review scenario analysis
Jovana Arsic	01/11/21	1.0	Discussion with Alix Partners regarding court documentation
Jovana Arsic	01/11/21	1.0	Correspondences and calls regarding various matters
Jovana Arsic	01/11/21	2.0	Work on financial analysis
Jovana Arsic	01/11/21	4.0	Review of various financial scenario analysis
Jovana Arsic	01/12/21	4.0	Work on scenario analysis
Jovana Arsic	01/12/21	3.0	Work on financial analysis
Jovana Arsic	01/12/21	1.0	Internal PJT discussions to review scenario analysis
Jovana Arsic	01/13/21	0.5	Internal PJT discussions to review scenario analysis
Jovana Arsic	01/13/21	2.0	Review of various financial scenario analyses
Jovana Arsic	01/13/21	1.0	Internal PJT discussions to review scenario analysis
Jovana Arsic	01/13/21	1.0	Discussion with creditor advisors regarding various items
Jovana Arsic	01/13/21	3.0	Work on financial analysis
Jovana Arsic	01/13/21	1.0	Internal PJT discussion to review financial analysis
Jovana Arsic	01/13/21	1.0	Call with DPW regarding scenario analysis
Jovana Arsic	01/13/21	2.0	Work on scenario analysis
Jovana Arsic	01/14/21	1.0	2x internal PJT discussions to review scenario analysis
Jovana Arsic	01/14/21	1.5	Correspondences and calls regarding various matters
Jovana Arsic	01/14/21	4.0	Review of various financial scenario analyses
Jovana Arsic	01/14/21	1.0	Weekly advisor call
Jovana Arsic	01/13/21	3.0	Work on financial analysis
Jovana Arsic	01/15/21	3.0	Special committee meeting (inc. prep time)
Jovana Arsic	01/15/21	0.5	Call with PJT team regarding financial analysis
Jovana Arsic	01/15/21	6.0	Work on financial analysis
Jovana Arsic	01/16/21	0.5	Call with creditor FAs regarding financial analysis

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
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Professional	Date	Hours	Explanation
Jovana Arsic	01/16/21	0.5	Call with company regarding BD workstream
Jovana Arsic	01/16/21	2.0	Work on financial scenario analyses
Jovana Arsic	01/17/21	2.0	Work on financial scenario analyses
Jovana Arsic	01/17/21	1.0	Internal team meeting regarding various matters
Jovana Arsic	01/18/21	0.5	Internal team call regarding various matters
Jovana Arsic	01/18/21	3.5	Work on financial analysis
Jovana Arsic	01/19/21	1.0	Weekly update call with advisors
Jovana Arsic	01/19/21	5.0	Work on financial analysis
Jovana Arsic	01/20/21	2.0	Dialed into bankruptcy court hearing
Jovana Arsic	01/20/21	0.5	Call(s) with Alix Partners regarding various items
Jovana Arsic	01/20/21	1.5	Conference call regarding plan matters
Jovana Arsic	01/20/21	2.0	3x Call with creditor FAs regarding financial analysis
Jovana Arsic	01/20/21	1.0	Call regarding financial analysis
Jovana Arsic	01/20/21	4.0	Work on financial analysis
Jovana Arsic	01/21/21	1.0	Weekly conference call with management and advisors
Jovana Arsic	01/21/21	0.5	Call regarding claims resolution
Jovana Arsic	01/21/21	3.0	Work on financial analysis
Jovana Arsic	01/21/21	1.5	3x internal team calls regarding financial modeling
Jovana Arsic	01/22/21	3.0	Work on financial analysis
Jovana Arsic	01/24/21	2.0	Work on financial analysis
Jovana Arsic	01/24/21	0.5	Internal team call regarding financial modeling
Jovana Arsic	01/25/21	0.5	Internal team call regarding financial modeling
Jovana Arsic	01/25/21	4.5	Work on financial analysis
Jovana Arsic	01/26/21	1.5	Review of various financial scenario analyses
Jovana Arsic	01/26/21	4.0	Work on financial analysis
Jovana Arsic	01/26/21	1.0	Weekly update call with advisors
Jovana Arsic	01/26/21	1.0	Internal team call regarding financial modeling
Jovana Arsic	01/27/21	0.5	Call with management and counsel regarding financial analysis
Jovana Arsic	01/27/21	3.0	2x separate calls with creditor FAs regarding financial analysis (inc. prep time)
Jovana Arsic	01/27/21	3.0	Work on financial analysis
Jovana Arsic	01/29/21	1.0	Conference call with management and counsel regarding various matters
Jovana Arsic	01/29/21	1.0	Conference call with creditor advisors regarding various matters
Jovana Arsic	01/29/21	1.0	Follow-up conference call with management and counsel regarding various matters
Jovana Arsic	01/29/21	0.5	Internal PJT call regarding financial/liquidity modeling assumptions
Jovana Arsic	01/30/21	0.5	Correspondence with Debtor advisors regarding various items
Jovana Arsic	01/30/21	1.0	Review of financial analysis
Jovana Arsic	01/31/21	3.0	Work on financial analysis

**PJT PARTNERS LP**  
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Professional	Date	Hours	Explanation
Jovana Arsic	01/31/21	0.5	Call with Debtor advisors regarding financial modeling assumptions
Jovana Arsic	01/31/21	0.5	Call with Alix to review financial analysis
		<u>125.0</u>	

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Professional	Date	Hours	Explanation
James Carbaugh	01/07/21	0.5	Internal Call
James Carbaugh	01/08/21	0.5	Internal Call
James Carbaugh	01/09/21	1.0	Financial Analysis
James Carbaugh	01/12/21	0.5	Internal Call
James Carbaugh	01/12/21	0.5	Internal Call
James Carbaugh	01/12/21	2.0	Financial Analysis
James Carbaugh	01/14/21	0.5	Internal Call
James Carbaugh	01/14/21	3.0	Financial Analysis
James Carbaugh	01/15/21	0.5	Internal Call
James Carbaugh	01/16/21	1.0	Financial Analysis
James Carbaugh	01/17/21	4.0	Financial Analysis
James Carbaugh	01/19/21	0.5	Internal Call
James Carbaugh	01/19/21	0.5	Internal Call
James Carbaugh	01/20/21	4.0	Financial Analysis
James Carbaugh	01/22/21	0.5	Internal Call
James Carbaugh	01/23/21	2.0	Financial Analysis
James Carbaugh	01/25/21	0.5	Internal Call
James Carbaugh	01/25/21	2.0	Financial Analysis
James Carbaugh	01/26/21	0.5	Internal Call
James Carbaugh	01/26/21	1.0	Internal Call
James Carbaugh	01/26/21	1.5	Financial Analysis
James Carbaugh	01/29/21	1.0	Internal Call
		<b>28.0</b>	

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Professional	Date	Hours	Explanation
Lukas Schwarzmnn	01/01/21	2.0	Financial analysis
Lukas Schwarzmnn	01/03/21	5.0	Financial analysis
Lukas Schwarzmnn	01/04/21	8.0	Financial analysis
Lukas Schwarzmnn	01/04/21	0.5	Internal call
Lukas Schwarzmnn	01/04/21	0.5	Call on business plan
Lukas Schwarzmnn	01/05/21	12.0	Financial analysis
Lukas Schwarzmnn	01/05/21	0.5	Internal call
Lukas Schwarzmnn	01/06/21	8.0	Financial analysis
Lukas Schwarzmnn	01/06/21	1.0	Internal call
Lukas Schwarzmnn	01/06/21	0.5	Call with DPW
Lukas Schwarzmnn	01/06/21	0.5	Call on draft financial analysis
Lukas Schwarzmnn	01/06/21	0.5	Internal call
Lukas Schwarzmnn	01/07/21	10.0	Financial analysis
Lukas Schwarzmnn	01/07/21	0.5	Internal call
Lukas Schwarzmnn	01/08/21	8.0	Financial analysis
Lukas Schwarzmnn	01/08/21	0.5	Internal call
Lukas Schwarzmnn	01/08/21	0.5	Call on financial forecast
Lukas Schwarzmnn	01/09/21	4.0	Financial analysis
Lukas Schwarzmnn	01/10/21	7.0	Financial analysis
Lukas Schwarzmnn	01/10/21	0.5	Internal call on financial analysis presentation
Lukas Schwarzmnn	01/10/21	0.5	Internal call
Lukas Schwarzmnn	01/10/21	0.5	Internal call on financial analysis presentation
Lukas Schwarzmnn	01/11/21	8.0	Financial analysis
Lukas Schwarzmnn	01/11/21	1.0	Call on financial analysis
Lukas Schwarzmnn	01/11/21	0.5	Call on presentation slide deck
Lukas Schwarzmnn	01/11/21	0.5	Call on deal work streams
Lukas Schwarzmnn	01/11/21	0.5	Call with DPW
Lukas Schwarzmnn	01/12/21	12.0	Financial analysis
Lukas Schwarzmnn	01/12/21	1.0	Call on business forecasting
Lukas Schwarzmnn	01/13/21	7.0	Financial analysis
Lukas Schwarzmnn	01/13/21	0.5	Call on financial analysis
Lukas Schwarzmnn	01/13/21	0.5	Call on financial model
Lukas Schwarzmnn	01/13/21	0.5	Call with DPW
Lukas Schwarzmnn	01/14/21	9.0	Financial analysis
Lukas Schwarzmnn	01/14/21	1.0	Biweekly call
Lukas Schwarzmnn	01/14/21	0.5	Call debrief
Lukas Schwarzmnn	01/14/21	0.5	Internal call

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Professional	Date	Hours	Explanation
Lukas Schwarzmnn	01/15/21	6.0	Financial analysis
Lukas Schwarzmnn	01/15/21	0.5	Catch up call
Lukas Schwarzmnn	01/16/21	3.0	Financial analysis
Lukas Schwarzmnn	01/16/21	0.5	Call on financial analysis
Lukas Schwarzmnn	01/17/21	3.0	Financial analysis
Lukas Schwarzmnn	01/17/21	0.5	Internal call
Lukas Schwarzmnn	01/18/21	6.0	Financial analysis
Lukas Schwarzmnn	01/18/21	0.5	Internal call
Lukas Schwarzmnn	01/19/21	7.0	Financial analysis
Lukas Schwarzmnn	01/19/21	1.0	Call among debtor advisors
Lukas Schwarzmnn	01/20/21	5.0	Financial analysis
Lukas Schwarzmnn	01/20/21	0.5	Call with creditor advisors
Lukas Schwarzmnn	01/20/21	1.0	Call regarding due diligence
Lukas Schwarzmnn	01/20/21	1.0	Call on financial analysis
Lukas Schwarzmnn	01/20/21	0.5	Debrief call
Lukas Schwarzmnn	01/20/21	0.5	Call on financial analysis
Lukas Schwarzmnn	01/20/21	0.5	Call on plan term sheet
Lukas Schwarzmnn	01/20/21	4.0	Financial analysis
Lukas Schwarzmnn	01/21/21	4.0	Financial analysis
Lukas Schwarzmnn	01/21/21	0.5	Call related to claims
Lukas Schwarzmnn	01/21/21	0.5	Call on due diligence
Lukas Schwarzmnn	01/21/21	0.5	Catch up call
Lukas Schwarzmnn	01/21/21	0.5	Call on business forecast
Lukas Schwarzmnn	01/22/21	7.0	Financial analysis
Lukas Schwarzmnn	01/23/21	2.0	Financial analysis
Lukas Schwarzmnn	01/24/21	5.0	Financial analysis
Lukas Schwarzmnn	01/24/21	0.5	Internal call
Lukas Schwarzmnn	01/25/21	6.0	Financial analysis
Lukas Schwarzmnn	01/25/21	0.5	Internal call
Lukas Schwarzmnn	01/26/21	6.0	Financial analysis
Lukas Schwarzmnn	01/26/21	2.0	Prepare diligence materials
Lukas Schwarzmnn	01/26/21	1.0	Call among debtor advisors
Lukas Schwarzmnn	01/26/21	1.0	Call on financial analysis
Lukas Schwarzmnn	01/27/21	1.0	Financial analysis
Lukas Schwarzmnn	01/27/21	1.0	Biweekly call
Lukas Schwarzmnn	01/28/21	1.0	Financial analysis
Lukas Schwarzmnn	01/29/21	1.0	Conference call with management and counsel regarding various matters

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Professional	Date	Hours	Explanation
Lukas Schwarzmnn	01/29/21	1.0	Call on financial analysis
Lukas Schwarzmnn	01/29/21	0.5	Follow-up conference call with management and counsel regarding various matters
Lukas Schwarzmnn	01/31/21	6.0	Financial analysis
Lukas Schwarzmnn	01/31/21	0.5	Call with Alix to review financial analysis
		<u>204.0</u>	

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Professional	Date	Hours	Explanation
Jasmine Wu	01/11/21	0.5	Debrief Call
Jasmine Wu	01/12/21	1.0	Internal Call
Jasmine Wu	01/12/21	0.5	Call on Financial Analysis
Jasmine Wu	01/12/21	4.0	Financial Analysis
Jasmine Wu	01/13/21	3.0	Financial Analysis
Jasmine Wu	01/14/21	0.5	Internal team call on deck
Jasmine Wu	01/14/21	2.0	Financial Analysis
Jasmine Wu	01/15/21	0.5	Call on Draft Cases
Jasmine Wu	01/17/21	8.0	Financial Analysis
Jasmine Wu	01/18/21	6.0	Financial Analysis
Jasmine Wu	01/19/21	0.5	Internal team call
Jasmine Wu	01/19/21	0.5	Debrief Call
Jasmine Wu	01/20/21	4.0	Financial Analysis
Jasmine Wu	01/21/21	0.5	Call on Financial Analysis
Jasmine Wu	01/21/21	8.0	Financial Analysis
Jasmine Wu	01/22/21	0.5	Internal team call to discuss financial analysis
Jasmine Wu	01/23/21	9.0	Financial Analysis
Jasmine Wu	01/24/21	4.0	Financial Analysis
Jasmine Wu	01/25/21	0.5	Internal team call to discuss financial analysis
Jasmine Wu	01/25/21	10.0	Financial Analysis
Jasmine Wu	01/26/21	0.5	Internal team call
Jasmine Wu	01/26/21	1.0	Internal team call to discuss financial analysis
Jasmine Wu	01/26/21	7.0	Financial Analysis
Jasmine Wu	01/28/21	6.0	Financial Analysis
Jasmine Wu	01/29/21	1.0	Internal team call to discuss financial analysis
Jasmine Wu	01/29/21	7.0	Financial Analysis
		<b>86.0</b>	